## THE FEDERAL DEMOCRATIC REPUBLIC OF ETHIOPIA CENTRAL STATISTICAL AGENCY

REPORT ON SMALL SCALE MANUFACTURING INDUSTRIES SURVEY

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## Introduction and Objectives

### 1.1 Introduction

In overall economic development, a critically important role is played by micro, small and medium enterprises in the developing world. The vast majority of countries rely on the dynamism, resourcefulness and risk-taking of private enterprises (to which most small scale manufacturing enterprises belong) to trigger, sustain the process, and form the base for private sector led of economic growth. In this regard, small-scale manufacturing industries are playing an ever-increasing role in the manufacturing industrial structure of the country. Expansion and development of the sector increases agricultural productivity through providing agricultural inputs and creating demand for agricultural outputs. Furthermore, small-scale manufacturing industries play a key role in stimulating other sectors of the economy such as trade, construction and services and in reducing unemployment. Basic data on manufacturing output, input, employment, fixed assets, investment and capacity are of paramount importance for designing and formulating industrial development programs, strategies and policies.

Owing to this fact, and in an effort to provide comprehensive, accurate, reliable and timely data on a regular basis on the country's manufacturing sector the Central Statistical Agency $/ \mathrm{CSA} /$ has conducted for the $5^{\text {th }}$ time in 2006 E.F.Y. (2013/14) a survey on small scale manufacturing industries.

Manufacturing is defined here according to International Standard Industrial Classification (ISIC Revision 3.1) as "the physical or chemical transformation of materials or components into new products, whether the work is performed by power driven machines or by hand, whether it is done in a factory or in the worker's home, and whether the products are sold at wholesale or retail. The assembly of the component parts of manufactured products is also considered as manufacturing activities." For this
survey grain milling services are also considered as manufacturing activities.

The surveys of manufacturing activities are designed to provide basic information on the characteristics, structure and performance of Cottage and Handicraft, Small, Medium and Large Scale Manufacturing Industries. To attain these objectives, manufacturing establishments are divided into three major groups. These are: -
a) Large and Medium Scale Manufacturing Establishments, engaging 10 or more persons and using power -driven machinery.
b) Small Scale Manufacturing Establishments engaging less than 10 persons and use power -driven machinery.
c) Cottage/Handicraft Manufacturing Establishments performing their activities by hand (i.e., using non -power driven machinery).

This bulletin presents results of Small Scale Manufacturing Industries survey for the reference period 2013/14 (2006 E.F.Y.). The report provides information on objectives, scope, coverage and content, basic concepts and definitions, survey methodology, training of field staff, field organization and summary tables by structure and performance and problems encountered by Small Scale Manufacturing Industries. Furthermore, the questionnaire and estimation procedures for the survey are attached as an Annex.

### 1.2 Objectives

The main objectives of Small Scale Manufacturing Industries Survey are to:
a) Obtain basic statistical data that are essential for development policy makers, planners and researchers by manufacturing industrial group.
b) Collect basic quantitative information on employment, volume of production and consumption of raw materials, structure and performance of the country's small scale manufacturing industries.
c) Compile statistical data, which will be an input to the system of National Accounts (SNA) on small scale manufacturing industries as a whole and by manufacturing industrial group.
d) Examine the interaction of the small scale manufacturing industries with the rest of the economy, particularly with the agricultural sector, and collect data that indicates its share in promoting export production and consumption of imported raw materials.
e) Obtain the number of persons engaged in small scale manufacturing industries and find out the major problems that creates stumbling block for their activities.
f) Fill in other statistical data gap concerning small scale manufacturing industries.

### 1.3 Basic Concepts and Definitions

i. $\quad$ An Establishment: - is defined as the whole of the premises under the same ownership or management at a particular address (e.g. a bakery, sawmill...etc.).
ii. Initial Paid-up Capital: - is that part of the issued capital of an establishment that has been paid by the owners/shareholders to start the operation.
iii. Current Paid-up Capital: - is that part of the issued capital of an establishment that has been paid by the owners/shareholders up to the survey period for operation of the establishment.
iv. Working Proprietors, Active Partners and Family Workers: - include all unpaid working proprietors, active partners and members of their household who actively participate in the operation of the establishment.
v. Administrative and Technical Employees: - include salaried directors and managers, technicians, superintendents, research workers, draftsmen and engineers, chemists, architects, accountants book-keepers, office machine operators, receptionists, sales persons, delivery personnel, guards and other office staffs.
vi. Production workers: - workers directly engaged in production i.e., persons engaged in fabricating, processing, assembling, maintenance, repair, janitorial, record keeping, and other associated activities.
vii. Apprentices: - include both production and administrative workers, who are working to gain experience with or without payment.
viii. Seasonal and Temporary Workers: - include workers who are employed for a whole or a part of the year. These workers are not regularly on the payroll of the establishment.
ix. Number Employed: - includes all persons on the payroll whether seasonal or temporary workers. The number of seasonal and temporary workers has been adjusted to give equivalent of full-time workers.
x. Number Engaged: - includes paid employees, unpaid working proprietors, active partners, unpaid family workers and paid and unpaid apprentices.
xi. Wages and Salaries: - includes all payments in cash or in kind made to employees during the reference year in connection with work done for the establishment (this excludes employee benefits).
xii. Employee Benefits: - refers to the total of commissions, bonuses and cost of living allowances, medical and educational expenses, etc. Paid by the employer.
xiii. Total Labour Cost: - includes wages and salaries and employee benefits paid by the employer during the reference year.
xiv. Revenue from Sales: - represents the total sales value of all products and byproducts during the reference year valued at market price.
xv. Receipt from Industrial Services Rendered to Others: - includes receipt from manufacturing services done to others on the raw materials supplied by customers such as grain milling services and repair and maintenance.
xvi. Other receipts: - include rental income from lease of machinery and equipment, income from sales of scrap and the value of fixed assets produced by the unit for its own use.
xvii. Difference of Stocks in the Value of Finished and Semi-Finished Goods: - is the net change between the end and the beginning of the reference period in the value of finished and semi-finished goods.
xviii. Gross Value of Production: - includes the sales value of all products of the establishment, the net change between the beginning and end of the reference period in the value of finished goods and the value of work in-progress, the value of industrial services rendered to others and other receipts. The valuation of Gross Value of Production is in terms of producers' values where indirect taxes are included in the value of sales of the establishment and the value of subsidies received is excluded.
xix. Raw Materials: - include all raw and auxiliary materials, parts and containers, which are consumed during the reference year. The value of local raw materials is the value of locally produced raw materials and is the cost at the factory, which includes the purchase price, transport charges, taxes and other incidental costs. The value of imported raw materials is the value of raw materials produced in other countries and obtained directly or from local source and is the cost at the factory, which includes the purchase price, transport charges, taxes and other incidental costs.
xx. Other Industrial Services Rendered by Others: - refer to contract, repair and maintenance work done by others in the reference year on materials controlled by establishment. Included are also the cost of all goods purchased and resold
without any transformation during the reference year and the cost of water consumed.
xxi. Industrial Cost: - Includes the cost of raw materials, fuels, electricity and other supplies consumed cost of industrial services rendered by others, cost of goods bought and resold without any transformation or processing.
xxii. Non -industrial Cost: - includes payments like professional fees, postage, telephone, insurance, advertising, hired transport, rental payments, etc. (depreciation is excluded).
xxiii. Census Value Added (at Market Price): - is the difference between gross value of Production and Industrial Cost. Census value Added at market price minus indirect taxes net (i.e., indirect taxes less subsidies) gives census value added at factor cost.
xxiv. Value Added in the National Account Concept (at Market Price): - is defined as the difference between the gross value of production and industrial and non-industrial costs. To get the same indicator at factor cost indirect taxes net (i.e., indirect taxes less subsidies) are subtracted.
xxv. Fixed Capital Assets: - are those with a productive life of one year or more which are intended for the use of the establishment including fixed assets made by the establishment's own labour force for its own use. They are valued in this report at book value end of the reference year, that is the net book value at the beginning plus new capital expenditure minus those sold and disposed and depreciation during the reference year.
xxvi. New Capital Expenditure (Investment): - is the cost of new or used capital equipment bought during the reference period.
xxvii. Operating surplus: - is defined here as the difference between values added in national account concept at factor cost and total wages and salaries and employee benefits.
xxviii. An Individual Proprietor: - is a person who owns and controls an establishment.
xxix. Partnership: - is an establishment owned and operated by more than one person with unlimited liability.
xxx. Share Company: - is a business organization formed by an agreement made between at least 5 or more persons with limited liability. The shares are transferable.
xxxi. Private Limited Company: - is a business organization formed, by an agreement between two or more persons but not exceeding fifty, with limited liability. The shares are not transferable except with consent of $3 / 4$ th of the members.
xxxii. Co-operatives: - an establishment owned and run jointly by its members with profits shared between them.
xxxiii. Other Forms of Ownership: - includes legal form of organizations different from those mentioned above (28-32), such as establishments owned by joint venture, Government, Municipalities, etc.
xxxiv. Urban Dweller's Association (Kebele): - is the lowest administrative unit in an urban center with its own jurisdiction. It is an association of urban dwellers (commonly known as Kebele) formed by the inhabitants, and usually constitutes a part of the urban center.
xxxv. Urban Center: - is in principle defined as a locality with 2006 or more inhabitants. However, for practical purposes an urban center includes the following regardless of the number of inhabitants.
a) All administrative capitals
i. Regional capitals
ii. Zonal capitals not included in (i)
iii. Wereda capitals not included in (i) and (ii)
iv. Localities with UDAs not included in (i) - (iii)
b) Municipal towns not included in (a) above
c) All localities which are not included either in (a) or (b) above having a Population of 1000 or more persons, and whose inhabitants are primarily engaged in non -agricultural activities

# Part II <br> Survey Methodology, Data Collection and Processing 

### 2.1 Scope and Coverage

The 2013/14 (2006 E.C) Small scale manufacturing industry Survey was conducted covering those industries producing their goods and services using power driven machine with man power less than 10 persons. The scope of this study is those manufacturing industries:

- Ministry of trade,
- Ethiopian revenue and custom authority
- Federal micro and small enterprises development agency MSE profile directory
- Regional bureau of trade and industry and
- Having EEPCO service number for business establishments/enterprises.

However, those establishments, which were not registered on the above listed organizations, were not included in the study.

In this survey detailed information on number of establishments, number of persons engaged and number of employees by industrial groups, Sex, nationality and occupation, initial and current paid up capital, gross value of production, industrial and non-industrial costs, operating surplus, value added, value of fixed assets, investment, quantity of major manufactured articles and raw materials by industrial group, number of persons engaged by literacy status, highest grade completed and type and duration of training for the country and selected items are presented.

### 2.2 Sampling frame

The sampling frame for the study was generated and constructed based on the Business frame obtained from

- CSA had collected grain mill service establishments from each wereda trade office of the entire country,
- EPECO, which is collected by EEPCO Power Gauge readers in collaboration with CSA focusing on business enterprises having EPECO service number,
- Ministry of trade,
- Ethiopian revenue and custom authority
- Federal micro and small enterprises development agency and
- Regional bureau of trade and industry

The business frame generated was inadequate enough specially to identify those enterprises, which are really categories as large and small scale manufacturing industries as well as other non-manufacturing establishments. However, due to effort was exerted to identify and select among them those manufacturing establishments having less than ten person engaged (if available) as much as possible.

Finally, around 118,000 establishments as a sampling frame for conducting the 2013/14 (2006 E.C) small-scale manufacturing industries study were identified and being ready for use.

### 2.3 Sample Design

The study employed a single stage stratified systematic random sampling design. In order to do such sampling scheme, the sampling frames were grouped into six main and priorities sectors of manufacturing categories namely: Textile and garment, Metal work, Wood work, Leather and leather products, Other manufacturing sector and Grain mills industries and stratified by region, where, regions are reporting levels. From each region, systematically random sample of establishments in each group were selected.
However, due to inadequacy of area particulars, lack of reliable measure of size, and lack of good information on distribution of enterprises within and among regions related to economic activity classification particularly for the main five categories (. This makes difficult statistically for determining the effective sample size need for the survey in each categories and regions. Therefore, in order to cope this situation and to secure eligible
number of industries for the study and taking into account the expected high prevalence of non-response rate. It's then decided take sample of $20 \%$ to $25 \%$ for each categories mentioned above among regions respectively. In addition, the sample distribution among the regions described below:

Table 1. Number of Sampled Establishment by Priority Manufacturing Sector and by Region

| Sr. <br> no | Branch | Small Scale Manufacturing Industry No. of sampled by priority industry sector Establishment and by Region |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Textile | Wood | Metal | Leather | Flour mills | Others | Total for Small scale |
| 1 | Tigray | 638 | 16 | 326 | 14 | 102 | 503 | 1599 |
| 2 | Afar |  |  | 9 |  | 17 | 11 | 37 |
| 3 | Amhara | 628 | 15 | 222 | 39 | 923 | 1390 | 3217 |
| 4 | Oromia | 154 | 29 | 310 | 17 | 1231 | 1330 | 3071 |
| 5 | Somali | 3 | 0 | 4 | 0 | 28 | 12 | 47 |
| 6 | Benishangul Gumuz | 1 | 0 | 5 | 0 | 30 | 8 | 44 |
| 7 | SNNPR | 101 | 2 | 90 | 16 | 251 | 692 | 1152 |
| 8 | Gambela | 4 | 0 | 1 | 0 | 0 | 10 | 15 |
| 9 | Harari | 1 | 0 | 6 | 0 | 0 | 11 | 18 |
| 10 | Addis Ababa | 754 | 24 | 340 | 54 | 163 | 693 | 2028 |
| 11 | Dire Dawa | 13 | 0 | 6 | 2 | 23 | 35 | 79 |
|  | Total | 2297 | 86 | 1319 | 142 | 2768 | 4695 | 11307 |

### 2.5 Training of Field Staff

The training programs were carried out at two stages. In the first stage, the staffs from the agency's branch statistical offices, statisticians, statistical technicians and computer experts from the head office were trained for about seven days at the head office. In the
second stage, enumerators and field supervisors were trained for six days by those trained in the first stage at the selected 10-branch statistics training center, all over the country.

### 2.6 Field Organization

All CSA branch statistical offices were involved in this survey. Accordingly, statisticians from branch statistical offices, field supervisors each supervising on the average three enumerators depending on the extent of the area to be covered and enumerators (including reserve enumerators) participated in the survey.

### 2.7 Data Processing

## a. Editing, Coding and Verification

A number of quality control steps were taken to ensure the quality of data of this survey. The first step taken in this direction was to prepare a questionnaire which was easy to check the internal consistency and edit both at field and office levels. Furthermore, in the enumerator's instruction manual field editing procedures were attached in order to help in the field editing operation. The editing and coding instruction manual was prepared in which editors and verifiers were given training. The training program given to the editors and verifiers lasted for three days. Editors/coders and verifiers performed the coding and the manual editing and verification activities. The verification was done on 100 percent basis. Finally, the edited, coded and verified questionnaires were also re-checked on 25 percent basis by statisticians of the Business Statistics Directorate.

## b. Data Entry, Cleaning and Tabulation

Edit specifications were prepared for computer internal consistency checking purposes. The data entry and verification were done on personal computers using Capo (Census and Survey Processing System) software. About 30 CSA data entry operators and 4 data entry one statistician and one computer programmer assigned supervisors (in two shifts) for
this purpose for 15 working days with close supervision of the activities. Then, the data entered was cleaned by personal computer using the computer edit specification in combination with manual editing for some serious errors. Finally, one programmer with assistance from subject matter personnel processed the tabulation of the results of the survey using the same software.

## Part III <br> Summary of Major Findings of the Survey

### 3.1 Structure and Performance

Number of establishments, persons engaged, gross value of production and value added are presented in summary table 3.1. There were 116,604 small-scale manufacturing establishments in Ethiopian fiscal year (E.F.Y) 2006 (2013/14). Out of the total, the largest in number, or slightly more than 35 thousand or $30.39 \%$, were grain mills, 25.4 thousand ( $21.81 \%$ ) manufacturer of food products except grain mill service and manufacturing OF wearing apparel, dressing \& dying of fur establishments numbered 18.12 thousand or $15.61 \%$ of the total, respectively. On the other end, very few smallscale establishments were engaged in chemical, leather and footwear manufacturing, while there were none in the machinery and parts manufacturing, a possible area of focus for policy makers.

During the stated year, all the establishments combined engaged 1,743,470 people, which is roughly a ratio of 1 to 14.95 , i.e., on average 10 small scale manufacturing establishments engaged 150 people. A further look reveals that in absolute terms, grain mills employed the most: 540,339 ( $30.99 \%$ ), followed by manufacture of food products except grain mill services, $373,171(21.40 \%)$ and manufacture of furniture, 289,853 (16.63 \%), in that order.

Gross value of production (GVP) in the stated period amounted to birr 26.2billion, out of which Food product manufacturers except grain mills contributed 7.71 billion, which is 29.46 \% of the total. Metal manufacturers amounting to 4.85 billion birr, which is ahead of Manufacturers of grain mills GVP reached 4.58 billion. The other notable GVP was, manufacturer of parts and accessories for motor vehicles \& their engines' GVP (3.48 million) that of trailed by manufacture of chemicals \& chemical products and machinery
\& equipment manufacturing 16.66 million birr or $0.06 \%$ of total gross value of production by small scale manufacturing establishments during the year.
The last, but not the least, or rather the most important indicator presented in summary table 3.1 is value added, which is the contribution of the small scale establishments to the gross domestic product (GDP) or the national economy during the year, derived as the difference between gross value of production and industrial and non industrial costs. In the year 2006 E.F.Y, the small scale manufacturing establishments' value added was to the tune of 10.88 billion birr, out of which again grain mills contributed the lion's share, i.e., 2.4 billion birr ( $22.2 \%$ ). Food product manufacturers were a distant second, with a contribution of 2.18 billion birr or $20.01 \%$. In the third place were manufacture of fabricated metal products except machinery \& equipment, which contributed a hefty 1.97 billion birr or $18.08 \%$ of the total value, added. In the lower end were parts \& accessories for motor vehicles \& their engine manufacturing with birr 1.53 million or $0.01 \%$, chemical \& chemical products manufacturing, birr 5.92 million ( $0.05 \%$ ) and publishing printing \& reproduction of recorded manufacturing with a contribution of birr 8.64 million or $0.08 \%$.

SUMMARY TABLE 3.1 DISTRIBUTION OF NUMBER OF ESTABLISHMENTS, NUMBER OF PERSONS ENGAGED, GROSS VALUE OF PRODUCTION AND VALUE ADDED BY INDUSTRIAL GROUP: 2013/2014 (2006 E.F.Y)

| INDUSTRIALGROUP | Number of Establishments |  | Number of Persons Engaged |  | Gross Value of Production |  | Value Added |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Number | \% | Number | \% | Value | \% | Value | \% |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 25,430 | 21.81 | 373,171 | 21.40 | 7,709,583,946 | 29.46 | 4,176,740,413 | 20.01 |
| MANUFACTURE OF GRAIN MILL SERVICES . | 35,430 | 30.39 | 540,339 | 30.99 | 4,583,568,294 | 17.51 | 2,414,845,427 | 22.20 |
| MANUFACTURE OF TEXTILES ... | 3,416 | 2.93 | 49,280 | 2.83 | 540,887,939 | 2.07 | 320,149,307 | 2.94 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 18,199 | 15.61 | 246,062 | 14.11 | 1,788,873,860 | 6.83 | 916,796,765 | 8.43 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF | 1,113 | 0.95 | 16,182 | 0.93 | 239,643,908 | 0.92 | 171,041,133 | 1.57 |
| STREW AND PLAITING MATERIALS .... | 843 | 0.72 | 13,348 | 0.77 | 1,063,902,494 | 4.06 | 602,362,400 | 5.54 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA | 96 | 0.08 | 1,526 | 0.09 | 14,885,923 | 0.06 | 8,643,178 | 0.08 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS | 38 | 0.03 | 509 | 0.03 | 8,914,752 | 0.03 | 5,916,413 | 0.05 |
| $\ldots$... | 1,709 | 1.47 | 29,155 | 1.67 | 914,357,846 | 3.49 | 383,064,547 | 3.52 |
| MANUFACTURE OF FABRICATED METAL PRODUCTS EXCEPT MACHINERY AND EQUIPMENT ... | 12,531 | 10.75 | 182,115 | 10.45 | 4,850,365,952 | 18.53 | 1,967,037,662 | 18.08 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 0.05 | 941 | 0.05 | 16,656,288 | 0.06 | 14,592,845 | 0.13 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES ... | 48 | 0.04 | 989 | 0.06 | 3,477,322 | 0.01 | 1,530,403 | 0.01 |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,693 | 15.17 | 289,853 | 16.63 | 4,437,175,507 | 16.95 | 1,897,278,931 | 17.44 |
| TOTAL | 116,604 | 100.00 | 1,743,470 | 100.00 | 26,172,294,030 | 100.00 | 10,879,999,423 | 100.00 |

### 3.2 Employment

Summary table 3.2 presents employment figures by industrial group. Accordingly, all the small-scale manufacturing establishments, together, created employment opportunity for $1,743,470$ people. A little more than 540.3 thousand were engaged in grain mills, close to 373.2 thousand in manufacture of food products except grain mill services and 289.9thousand in furniture manufacturing. These were the most important three industrial groups in employment creation. However, wearing apparel manufacturers, manufacture of fabricated metal products except machinery \& equipment and textiles manufacturers also engaged a sizable number of persons or 246.1, 182.1 and 49.3 thousand people, respectively. The least number of persons engaged were in chemicals, manufacture of machinery \& equipment and parts \& accessories for motor vehicles \& their engines manufacturing. Furthermore, out of the 1.7 million, 661.3 thousand or 37.93 \% were permanent employees. In absolute terms, again the largest numbers of permanent employees were in grain mills, i.e. 189.1 thousand, next in line were food products except grain mill services manufacturers with 154.9 thousand and in the 3rd high contribution is in manufacture of furniture which is 100.9 thousand permanent workers engaged. Wearing apparel, dressing \& dying of fur manufacturing, manufacture of fabricated metal products machinery \& equipment and wearing apparel manufacturing were the other important industrial groups in the size of number of permanent employees.

Summary Table 3.2 Permanent Employees as Percentage of Total Persons Engaged by Industrial Group: 2006 E.F.Y (2013/14)

| INDUSTRIALGROUP | No. OF ESTAB. | NUMBER OF PERSONS ENGAGED | PERMANENT <br> EMPLOYEES | PERMANENT <br> EMP. AS \% <br> TOTAL <br> PERSONS <br> ENGAGED |
| :---: | :---: | :---: | :---: | :---: |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 25,430 | 373,171 | 154,886 | 41.51 |
| MANUFACTURE OF GRAIN MILL SERVICES.... | 35,430 | 540,339 | 189,082 | 34.99 |
| MANUFACTURE OF TEXTILES ... | 3,416 | 49,280 | 23,346 | 47.37 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 18,199 | 246,062 | 99,690 | 40.51 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR ... <br> MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS.... | 1,113 843 | 16,182 13,348 | 7,080 5,116 | 43.75 38.33 |
|  |  | 13,348 | 5,116 | 38.33 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA | 96 | 1,526 | 643 | 42.14 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 38 | 509 | 182 | 35.85 |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,709 | 29,155 | 11,318 | 38.82 |
| MANUFACTURE OF FABRICATED METAL PRODUCTS EXCEPT MACHINERY AND EQUIPMENT ... | 12,531 | 182,115 | 68,410 | 37.56 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 941 | 298 | 31.63 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES ... | 48 | 989 | 365 | 36.89 |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,693 | 289,853 | 100,934 | 34.82 |
| TOTAL | 116,604 | 1,743,470 | 661,349 | 37.93 |

Summary Table 3.3 Number of Persons Engaged, Employees and Labor Cost per Establishment by Industrial Group: 2006 E.F.Y (2013/14)

| INDUSTRIALGROUP | No. OF ESTAB. | NUMBER OF PERSONS ENGAGED | NUMBER OF EMPLOYEES | $\begin{gathered} \hline \text { LABOUR } \\ \text { COST } \\ \text { (IN BIRR) } \end{gathered}$ | $\begin{gathered} \hline \text { LABOUR } \\ \text { COST PER } \\ \text { ESTAB. } \end{gathered}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 25,430 | 373,171 | 164,056 | 239,463, 034 | 9,416 |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 35,430 | 540,339 | 197,051 | 389,390,182 | 10,990 |
| MANUFACTURE OF TEXTILES ... | 3,416 | 49,280 | 23,759 | 10,440,141 | 3,056 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 18,199 | 246,062 | 102,652 | 99,628,902 | 5,474 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR ... | 1,113 | 16,182 | 7,238 | 9,590,029 | 8,614 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS .... | 843 | 13,348 | 6,129 | 21,340,088 | 25,320 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA | 96 | 1,526 | 674 | 1,499,520 | 15,620 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 38 | 509 | 182 | 86,400 | 2,250 |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,709 | 29,155 | 14,306 | 53,836,358 | 31,505 |
| MANUFACTURE OF FABRICATED METAL PRODUCTS EXCEPT MACHINERY AND EQUIPMENT ... | 12,531 | 182,115 | 74,062 | 246,897,220 | 19,704 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 941 | 302 | 2,313,984 | 40,173 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES ... | 48 | 989 | 369 | 770,112 | 16,044 |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,693 | 289,853 | 110,532 | 382,139,491 | 21,599 |
| TOTAL | 116,604 | 1,743,470 | 701,312 | 1,457,395,461 | 12,499 |

Labor cost incurred and labor cost per small scale establishments are displayed in summary table 3.3. Out of the 116.6 thousand small scale establishments in the country as mentioned earlier, close to 1.7 million people were engaged and among those 701.3 were employed staff and the rest were owners, apprentices or family members engaged in the business of small scale manufacturing. A total of birr 1.46 billion was spent by the establishments on the 701.3 thousand employees. Again in absolute terms the largest amount was that of grain mills (birr 389.4 million), distantly followed by furniture manufacturing (birr 382.1 million) and the distant third was the amount spent by metal manufacturers, which was almost 246.9 million. However if we look at labor cost per establishment, the highest figure is birr 40.2 thousand incurred by machinery and equipment products manufacturing industrial group and the lowest was that of chemicals \& chemical products manufacturing amounting to birr 2.3 thousand.

### 3.3 Raw Materials and Energy Consumption

The amount spent by small scale manufacturing establishments for raw materials reached close to birr 12.4 billion in 2006 E.F.Y. Further investigation of the figures reveals that manufacture of food products except grain mill services spent the most, i.e., birr 4.9 billion, followed by manufacture of fabricated metal products except machinery \& equipment and furniture manufacturing establishments, which spent 2.6 and 2.2 billion on raw materials, respectively. One disturbing aspect of raw materials use by the small scale establishments is that close to $11.23 \%$ of the total cost on raw materials is spent on imported raw materials. Given that these are small scale establishments, this proportion of imported raw material usage is alarming. The figures in summary table 3.4 further indicate that, most of the industrial groups spent well over $10.0 \%$ of their total raw material expenses was on imported raw materials. In this regard, publishing printing \& reproduction of recorded media, manufacture of chemicals \& chemical product and manufacture of parts \& accessories for motor vehicles \& there engines establishments are heavily dependent on imported raw materials, as they spent more than half of their raw materials expenses on imported ones.

Coming to energy consumption, all the establishments combined, during the reference year spent birr 859.4 million on energy, of which the substantial amount (birr 532.3 million), was understandably by grain mills given their dominant number in the composition of small scale manufacturing establishments in the country and the nature of their activity, which is energy intensive. A distant second in this was the amount spent by food product manufacturers, which amounted to a paltry birr 201.6 million in comparison to that of grain mills. Furniture manufacturers and metal manufacturing establishments spent birr 51.8 and 43.5 million on energy, respectively during the reference year. Furthermore, cost of energy consumed to the total industrial cost by the small scale establishments amounted to $6.06 \%$. As stated earlier, cost of energy consumed by grain mills in relation to total industrial cost by the same amounted.

Summary Table 3.4 Cost of Raw Materials and Energy Consumed as Percentage of Total Industrial Cost and Ratio of Imported to Total Raw Materials by Industrial Group: 2006 E.F.Y (2013/14)

| INDUSTRIALGROUP | No. OF ESTAB. | TOTAL COST OF RAW MATERIALS | IMPORTED RAW MATERIALS COST | COST OF ENERGY CONSUMED | INDUSTRIAL COST | COST OF RAW MATER. AS \% OF INDU. COST | IMPORTED <br> AS \% OF <br> TOTAL <br> RAW <br> MATERIALS COST | COST OF <br> ENERGY <br> AS <br> \% OF <br> INDU. <br> COST |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 25,430 | 4,987,052,371 | 115,249,267 | 201,592,426 | 5,286,510,365 | 94.34 | 2.31 | 3.81 |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 35,430 | 791,790,950 | 226,751,450 | 532,349,286 | 1,975,558,054 | 40.08 | 28.64 | 26.95 |
| MANUFACTURE OF TEXTILES ... | 3,416 | 189,336,314 | 85,548,173 | 1,914,672 | 196,248,834 | 96.48 | 45.18 | 0.98 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 18,199 | 687,763,359 | 232,544,493 | 16,362,748 | 744,283,931 | 92.41 | 33.81 | 2.20 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF | 1,113 | 59,181,808 | 8,726,100 | 891,165 | 62,223,665 | 95.11 | 14.74 | 1.43 |
| STREW AND PLAITING MATERIALS .... | 843 | 441,691,498 | 2,592,394 | 2,760,248 | 445,697,630 | 99.10 | 0.59 | 0.62 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA | 96 | 3,034,320 | 1,972,032 | 82,224 | 4,298,400 | 70.59 | 64.99 | 1.91 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 38 | 1,414,262 | 884,525 | 25,920 | 2,403,494 | 58.84 | 62.54 | 1.08 |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,709 | 469,355,347 | 4,269,600 | 7,693,421 | 490,485,869 | 95.69 | 0.91 | 1.57 |
| MANUFACTURE OF FABRICATED METAL PRODUCTS EXCEPT MACHINERY AND EQUIPMENT ... | 12,531 | 2,599,546,446 | 296,464,220 | 43,468,333 | 2,682,081,743 | 96.92 | 11.40 | 1.62 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 1,293,350 | 96,000 | 211,296 | 1,563,782 | 82.71 | 7.42 | 13.51 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES ... | 48 | 1,179,648 | 649,824 | 228,576 | 1,428,442 | 82.58 | 55.09 | 16.00 |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,693 | 2,187,113,414 | 419,049,878 | 51,784,234 | 2,278,116,806 | 96.01 | 19.16 | 2.27 |
| TOTAL | 116,604 | 12,419,753,089 | 1,394,797,957 | 859,364,548 | 14,170,901,016 | 87.64 | 11.23 | 6.06 |

to 26.9 \%, this is the highest, the other notable exception being that of parts \& accessories for motor vehicles \& their engines manufacturing industrial group, which spent close to $16 \%$ of their industrial cost on energy.

The other important indicator presented in summary table 3.4 is industrial cost. This is the sum of raw materials, energy and other costs incurred by small scale manufacturing establishments during the year. Accordingly the establishments' total industrial cost was to the tune of birr 14.2billion, of which on average $84.64 \%$ was spent on raw materials. Of the stated figure, the sizable amount, or birr 5.3 billion, was spent by manufacture of food. Fabricated metal products except machinery \& equipment industry, Grain mill services and furniture manufacturing establishments also spent a significant amount reaching birr 2.7, 2.0 and 2.3 billion, respectively. In relative terms, more than three fourth of industrial cost of all industrial groups, save that of food industry was on raw materials.

### 3.4 Demographic Characteristics of Persons Engaged

Earlier in this document it was stated that a total $1,743,470$ persons were engaged in small scale manufacturing industries in the country during 2006 E.F.Y. Summary table 3.5 presents number of persons engaged by type of worker. The figures in the table show that, out of the total, $52.34 \%$ were male. Another important feature of the composition of persons engaged is that 661 thousand persons or close to 37.9 percent were permanent paid employees, 388 thousand or 22.23 percent paid Apprentices and 338.7 thousand or 19.41 \% unpaid Apprentices workers. unpaid family constituted 18.15 \% of the total. Further investigation of the figures, reveals that out of the total 47.66 percent women who took part in the activities of small scale industries during the year $35.82 \%$ of them were permanent paid employees, 25.47 \% paid apprentice worker, 20.99 \% unpaid apprentices and the rest 17.72 \% unpaid family worker (refer to summary table 3.5).

Looking into the literacy status of persons engaged, we find that, of those whose literacy status reported, an encouraging $87.30 \%$ were literate. The figures in summary table 3.6 also show that, 89.90 percent of male participants are literate, while the figure for females stands at $79.30 \%$ as being literate. Furthermore, slightly more than $20.70 \%$ of the female participants are illiterate, while the corresponding figure for men stands at $10.10 \%$.

Summary Table 3.5 Number of Persons Engaged by Sex and Type of Workers: 2006 E.F.Y (2013/14)

| Type of worker | MALE |  | FEMALE |  | BOTH SEX |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | NUMBER | \% | NUMBER | \% | NUMBER | \% |
| Unpaid Family Worker | 169,363 | 18.55 | 147,344 | 17.72 | 316,707 | 18.15 |
| Unpaid Apprentices | 164,160 | 17.98 | 174,520 | 20.99 | 338,681 | 19.41 |
| Paid Apprentices | 176,102 | 19.29 | 211,744 | 25.47 | 387,846 | 22.23 |
| Permanent Paid Employees | 363,484 | 39.81 | 297,865 | 35.82 | 661,349 | 37.91 |
| Seasonal and Temporary Workers* | 40,027 | 4.38 | - | - | 40,027 | 2.29 |
| TOTAL | 913,136 | 100.00 | 831,473 | 100.00 | 1,744,609 | 100.00 |

Summary Table 3.6 Number of Reported Persons Engaged by Literacy Status and Sex: 2006 E.F.Y (2013/14)

| LITERACY STATUS | MALE |  | FEMALE |  | BOTH SEX |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
|  | NUMBER | $\%$ | NUMBER | $\%$ | NUMBER | $\%$ |
| LITERATE | 230,086 | 89.90 | 64,807 | 79.30 | 294,893 | 87.30 |
|  | 25,890 | 10.10 | 16,928 | 20.70 | 42,818 | 12.70 |
| TOTAL | 255,976 | 100.00 | 81,735 | 100.00 | 337,711 | 100.00 |

Summary Table 3.7 Number of Literate Persons Engaged by Sex and Highest Grade Completed: 2006 E.F.Y (2013/14)

| HIGHEST GRADE COMPLETED | MALE |  | FEMALE |  | BOTH SEX |  |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
|  | NUMBER | $\%$ | NUMBER | $\%$ | NUMBER | \% |
| Grade 1-3 | 16,721 | 7.30 | 4,857 | 7.50 | 21,578 | 7.40 |
| Grade 4-6 | 48,505 | 21.30 | 13,494 | 21.00 | 61,999 | 21.20 |
| Grade 7-8 | 47,139 | 20.70 | 12,527 | 19.50 | 59,666 | 20.40 |
| Grade 9-12 | 46,916 | 20.60 | 14,535 | 22.60 | 61,451 | 21.00 |
| Above 12 | 37,528 | 16.50 | 10,152 | 15.80 | 47,679 | 16.30 |
| Not Stated | 31,198 | 13.70 | 8,817 | 13.70 | 40,015 | 13.70 |
| TOTAL | 228,007 | 100.00 | 64,380 | 100.00 | 292,387 | 100.00 |

### 3.5 Ownership and Problems Faced

The figures in summary table 3.8 present sex compositions of owners of small scale manufacturing establishments. Accordingly, $66.60 \%$ of owners of these establishments are men, while the remaining $33.40 \%$ are female.

Summary Table 3.8 Number of Owners of the Establishments by Sex: 2006 E.F.Y (2013/14)

| SEX | OWNERS OF ESTABLISHMENT |  | PERMANENT EMPLOYEES |  |
| :---: | :---: | :---: | :---: | :---: |
|  | NUMBER | \% | NUMBER | \% |
| MALE | 157,407 | 66.60 | 363,484 | 54.96 |
| FEMALE | 78,955 | 33.40 | 297,865 | 45.04 |
| TOTAL | 236,362 | 100.00 | 661,349 | 100.00 |

What are the major problems faced by small establishments during the start of their operation? The response to this question could be found in summary table 3.9. Out of the 115.5 thousand reporting establishments to this particular question, $42.7 \%$ cited lack of sufficient capital as a first major problem faced, 22.0 \% put the blame on no problem faced, while $13.00 \%$ gave other problem as major reason. It is worth noting here that 1.60 percent of the reporting establishments mentioned 'access to credit facilities, while $1.8 \%$ stated that lack of foreign exchange during operation.

The other important issue investigated during the survey was, why are the small scale manufacturing establishments not fully operational during the survey year? The answers are displayed in summary table 3.10. In total 46.4 thousand establishments responded to this question, which could mean these were those who were not fully operational, or they were out of those who were not operational, responding to this particular question. Thus the reasons vary widely. Close to a twenty five of the reporting establishments were out of operation for part of the year due to shortage of electricity and water, while absence of market demand were forced close to $19.4 \%$ the reporting establishments not to operate the whole year. On the other hand $15.30 \%, 10.40 \%$ of establishments gave other problem and shortage of supply of raw material as the major reasons, behind this performance. Because of newly established has strained $9.9 \%$ of the establishments not to operate the whole year.

Results of capacity utilization by the small scale manufacturing establishments are displayed in summary table 3.11. Absence of market demand was reported as a major reason behind below-capacity performance by $39.4 \%$ of the establishments. Other problem and shortage of supply of raw material were $24.90 \%, 16.5 \%$ respectively were also mentioned as the major reasons, for under capacity performance by these establishments. Shortage of foreign, lack of adequate skill, absence of credit facility and shortage supply of spare part was mentioned as a major reason for low capacity performance by very few establishments. Finally, "lack of working premises" was given by $10.10 \%$ of the establishments.

Summary Table 3.90 Number of Establishments by Industrial Group and Major Problem Faced at the Start of Operation: 2006 E.F.Y (2013/14)

|  | TYPE OF PROBLEMS |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | LACK OF foreign EXCHANGE |  | obstacles FROM GOV. RULES AND REGULATIONS |  | $\begin{array}{r} \text { LACK OF } \\ \text { INFORMA- } \\ \text { TION } \end{array}$ | $\begin{array}{r} \text { LACK OF } \\ \text { SMOOTH } \\ \text { SUPPLY OF } \\ \text { RAW } \\ \text { MATR. } \end{array}$ |  | OTHERS | $\begin{array}{r} \text { NO } \\ \text { PROBLEMS } \\ \text { FACED } \end{array}$ | TOTAL NUMBER OTAB. |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 394 | 10,627 | 1,296 | 269 | 768 | 2,966 | 595 | 2,150 | 6,202 | 25,267 |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 410 | 9,229 | 3,059 | 474 | 717 | 1,357 | 1,242 | 6,618 | 11,891 | 34,995 |
| MANUFACTURE OF TEXTILES ... | 38 | 1,647 | 113 | 38 | 94 | 301 | 207 | 245 | 696 | 3,378 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 508 | 9,363 | 1,157 | 301 | 329 | 593 | 1,063 | 1,741 | 2,945 | 18,001 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR ... | 24 | 455 | 78 | 24 | 71 | 149 | 39 | 94 | 165 | 1,098 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS .... | 10 | 323 | 88 | 29 | 39 | 69 | 20 | 108 | 147 | 833 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA | - | 58 | - | - | 10 | - | 10 | - | 19 | 96 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | - | 10 | 10 | - | 10 | - | - | 10 | - | 38 |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS | 58 | 672 | 115 | 77 | 96 | 154 | 48 | 240 | 221 | 1,680 |
| MANUFACTURE OF FABRICATED METAL PRODUCTS EXCEPT MACHINERY AND EQUIPMENT ... | 200 | 6,745 | 760 | 238 | 523 | 637 | 181 | 1,663 | 1,473 | 12,417 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 10 | 48 | - | - | - | - | - | - | - | 58 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES ... | 10 | 19 | - | - | - | - | 10 | - | 10 | 48 |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 384 | 10,061 | 1,027 | 374 | 442 | 1,181 | 307 | 2,141 | 1,632 | 17,549 |
| TOTAL | 2,043 | 49,256 | 7,704 | 1,823 | 3,097 | 7,406 | 3,721 | 15,008 | 25,400 | 115,458 |
| Percentages | 1.8 | 42.70 | 6.70 | 1.60 | 2.70 | 6.40 | 3.20 | 13.00 | 22.00 | 100.00 |

Summary Table 3.10 Number of Establishments by Industrial Group and Major Reason for Not Being Fully Operational During: 2006 E.F.Y (2013/14)

|  | Major Reasons |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP |  |  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{\rightharpoonup}{0} \\ & \stackrel{0}{0} \\ & \text { On } \\ & \text { on } \\ & 0 \\ & 0 \end{aligned}$ |  | \% |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 1,334 | 1,872 | 86 | 1,651 | 422 | 595 | 48 | 163 | 336 | 1,450 | 7,958 |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 422 | 845 | 1,690 | 1,920 | 269 | 7,718 | 1,971 | 141 | 256 | 1,958 | 17,190 |
| MANUFACTURE OF TEXTILES ... | 85 | 132 | 9 | 263 | 104 | 66 | 9 | 28 | 66 | 245 | 1,007 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 602 | 414 | 47 | 1,590 | 518 | 452 | 28 | 113 | 734 | 1,647 | 6,145 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR ... | 86 | 63 | - | 165 | 31 | 39 | - | 8 | 39 | 47 | 478 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS .... | 39 | 98 | 10 | 59 | 29 | 49 | 10 | 10 | 10 | 59 | 372 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA | - | - | - | 10 | - | 10 | - | - | 10 | - | 29 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | - | 10 | - | 10 | - | - | - | - | - | 10 | 29 |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 86 | 86 | 19 | 221 | 67 | 288 | 10 | 29 | 38 | 96 | 941 |
| MANUFACTURE OF FABRICATED METAL PRODUCTS EXCEPT MACHINERY AND EQUIPMENT ... | 827 | 380 | 48 | 1,387 | 399 | 884 | 67 | 133 | 276 | 675 | 5,073 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | - | - | - | 10 | - | 10 | - | - | - | - | 19 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES ... | - | - | 10 | 10 | - | - | - | - | - | 19 | 38 |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 1,104 | 922 | 96 | 1,699 | 509 | 1,373 | 115 | 163 | 259 | 902 | 7,142 |
| TOTAL | 4,586 | 4,821 | 2,015 | 8,994 | 2,348 | 11,483 | 2,258 | 788 | 2,024 | 7,107 | 46,422 |
| Percentages | 9.9 | 10.40 | 4.30 | 19.40 | 5.10 | 24.70 | 4.90 | 1.70 | 4.40 | 15.30 | 100.00 |

Summary Table 3.11 Number of Establishments by Industrial Group and Major Reason
For not working at full capacity, 2006 E.F.Y (2013/2014).


Earlier in the report we discussed about the problems faced by small-scale establishments, now let us look at the problems faced by the establishments during the survey period. The responses by the establishments are summarized in summary table 3.12. The majority of the establishments responded to this particular question. Out of those who responded to this particular question, blamed electric supply was cited as a major problem by $24.9 \%$ of the establishments, and also $24.9 \%$ of them talked about market demand for their products, shortage of raw material, close to $13.40 \%$, shortage of raw material and $9.40 \%$ pointed out working capital as a major concern to them, during the survey period. The other notable reasons given by the establishments were, $0.80 \%$ referred to problem with employees, $2.10 \%$ frequent machinery failure, and $2.30 \%$ shortage supply of spare parts, respectively.

The other area investigated during the survey, was whether there were administrative issues related to the government, hampering a smooth running of a small-scale establishment. The results are presented in summary table 3.13. Very few of the establishments responded to this question, i.e., only 16.5 thousand of them. The figures in the table show that out of these 6.96 thousand, $42.0 \%$ mentioned lack of working premises as a major problem, followed by getting license $36.8 \%$ and $10.70 \%$ brought up others problem as a major problem, respectively.

Business, be it large or small can fail, or get into trouble or face a bumpy road due to number of reasons, and lack of information among them, if not a major one. During the survey, establishments were asked whether they faced this kind of problem, and their responses are encapsulated in summary table 3.14. Again as in the previous table, very few responses were recorded for this question, only 3.4 thousand responses, out of 14.4 thousand or $23.8 \%$. Nevertheless, $33.4 \%$ of those who responded to this question, cited lack of sufficient market information as a major problem, while a fifth of them (23.8 \%) revealed lack of information to decide which type of activity to engage in as a major problem, and 13.6 \% brought up lack of information about suitable technology to their activity as a culprit. Worth noting here is also that, $11.9 \%$ mentioned lack of
information, where to get appropriate training, while $8.1 \%$ put the blame on lack of information as to where to get machinery.

Summary Table 3.12 Number of Establishments by Industrial Group and Major Reason Faced During the Survey Period: 2006 E.F.Y (2013/14)

|  | TYPE OF REASONS |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | $\begin{gathered} \substack{\text { No } \\ \text { PROBLLEM } \\ \text { s } \\ \text { FACED }} \end{gathered}$ | SHORTAG <br> E <br> of <br> SUPPLY <br> OF <br> RAW <br> MATR. <br>  | SHORTAGE SUPPLY OF SPAREPART s | ABSENCE OF market DEMAND | $\begin{gathered} \hline \text { LACK } \\ \text { OF } \\ \text { WORKI } \\ \text { NG } \\ \text { CAPITA } \end{gathered}$ | $\begin{aligned} & \hline \text { FREQUEN } \\ & \text { T } \\ & \text { MACHINE } \\ & \text { RY } \\ & \text { FAILURE } \end{aligned}$ | $\begin{gathered} \hline \text { LACK OF } \\ \text { WORKIN } \\ G \\ \text { PREMISE } \\ S \end{gathered}$ | $\begin{gathered} \hline \text { PROBLEMS } \\ \text { WITH } \\ \text { EMPLOYEES } \end{gathered}$ | OBSTACLES FROM GOV. RULES AND REGULATIONS | $\begin{gathered} \text { SHORTAGE } \\ \text { OF } \\ \text { ELECTRICIT } \\ y \end{gathered}$ | OTHERS | TOTAL |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 2,534 | 7,171 | 230 | 6,211 | 1,565 | 173 | 2,304 | 317 | 643 | 2,390 | 1,526 | 25,066 |
| MANUFACTURE OF GRAIN MILL SERVICES.... | 2,010 | 1,702 | 1,882 | 6,899 | 666 | 1,843 | 998 | 154 | 422 | 17,216 | 1,293 | 35,085 |
| MANUFACTURE OF TEXTILES ... | 405 | 555 | 47 | 828 | 499 | 28 | 395 | 19 | 66 | 311 | 226 | 3,378 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 1,477 | 1,402 | 132 | 5,731 | 2,522 | 160 | 2,343 | 94 | 508 | 2,531 | 1,016 | 17,917 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR ... | 63 | 204 | 16 | 306 | 118 | 16 | 204 | 16 | 39 | 39 | 71 | 1,090 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS .... | 69 | 196 | - | 137 | 88 | - | 98 | - | 49 | 127 | 59 | 823 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA | 10 | - | - | 29 | 10 | - | 10 | - | - | 29 | - | 86 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 10 | - | - | 19 | - | - | - | - | 10 | - | - | 38 |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 96 | 259 | 19 | 566 | 134 | 10 | 182 | 38 | 10 | 221 | 144 | 1,680 |
| MANUFACTURE OF FABRICATED METAL PRODUCTS EXCEPT MACHINERY AND EQUIPMENT ... | 589 | 1,159 | 105 | 3,715 | 1,682 | 48 | 1,834 | 143 | 295 | 2,328 | 380 | 12,274 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | - | 10 | - | - | 19 | - | 10 | - | - | 19 | - | 58 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES ... | 10 | - | - | - | - | - | 10 | 10 | - | 10 | - | 38 |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. | 749 | 2,688 | 202 | 4,147 | 2,294 | 86 | 2,419 | 163 | 605 | 3,446 | 566 | 17,366 |
| TOTAL | 8,020 | 15,347 | 2,632 | 28,588 | 9,596 | 2,363 | 10,806 | 953 | 2,646 | 28,667 | 5,281 | 114,899 |
| Percentages | 7 | 13.40 | 2.30 | 24.90 | 8.40 | 2.10 | 9.40 | 0.80 | 2.30 | 24.90 | 4.60 | 100.00 |

Summary Table 3.13 Number of Establishments by Industrial Group and Type of Government Influence: 2006 E.F.Y (2013/14)

|  | TYPE OF GOVERNMENT INFLUENCE |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | GETTING <br> LICENCE <br> REQUIRES LONG PROCESS | LACK OF WORKING PREMISES | ABSENCE <br> OF TAX <br> EXEMPTION | OTHERS | TOTAL |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 1133 | 1123 | 346 | 346 | 2947 |
| MANUFACTURE OF GRAIN MILL SERVICES.... | 2483 | 1050 | 410 | 870 | 4813 |
| MANUFACTURE OF TEXTILES ... | 47 | 151 | 75 | 38 | 311 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 743 | 1449 | 311 | 169 | 2672 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR ... | 63 | 102 | 16 | 16 | 196 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS.... | 88 | 59 | 20 | 10 | 176 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA | 10 | 10 | - | - | 19 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | - | - | 10 | 10 | 19 |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 77 | 115 | 19 | 10 | 221 |
| MANUFACTURE OF FABRICATED METAL PRODUCTS EXCEPT MACHINERY AND EQUIPMENT ... | 713 | 1017 | 190 | 162 | 2081 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES ... | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C.... | 730 | 1882 | 336 | 144 | 3091 |
| TOTAL | 6086 | 6956 | 1731 | 1773 | 16546 |
| Percentages | 36.8 | 42.00 | 10.50 | 10.70 | 100.00 |

Summary Table 3.14 Number of Establishments by Industrial Group and First Major Information Problem: 2006 E.F.Y (2013/14).

| Industrial Group |  |  |  |  |  | $\begin{aligned} & \text { Lack of information } \\ & \text { where to get license } \end{aligned}$ | \% | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 845 | 384 | 192 | 278 | 1037 | 58 | 154 | 2947 |
| MANUFACTURE OF GRAIN MILL SERVICES.... | 755 | 589 | 346 | 474 | 666 | 102 | 141 | 3072 |
| MANUFACTURE OF TEXTILES ... | 104 | 122 | 38 | 47 | 188 | 38 | 19 | 555 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 621 | 226 | 263 | 376 | 743 | 56 | 122 | 2409 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR ... | 39 | 24 | 24 | 47 | 55 | - | 16 | 204 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS.... | 20 | - | 10 | 20 | 78 | - | 10 | 137 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA | - | - | - | - | - | 10 | - | 10 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | - | 10 | - | - | - | - | - | 10 |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 67 | 10 | 10 | 67 | 144 | 10 | 48 | 355 |
| MANUFACTURE OF FABRICATED METAL PRODUCTS EXCEPT MACHINERY AND EQUIPMENT ... | 371 | 247 | 124 | 152 | 836 | 105 | 114 | 1948 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | - | - | - | 10 | 10 | - | - | 19 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES ... | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 595 | 346 | 154 | 240 | 1046 | 144 | 192 | 2717 |
| TOTAL | 3416 | 1956 | 1159 | 1711 | 4803 | 522 | 815 | 14382 |
| Percentages | 23.8 | 13.60 | 8.10 | 11.90 | 33.40 | 3.60 | 5.70 | 100.00 |

## Summary Table 3.15 Number of Establishments by Industrial Group

 and Main Reason for Not Solving Problem of Shortage of Working Capital: 2006 E.F.Y (2013/14).| Industrial Group | Main Reason |  |  |  |  |  | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 192 | 115 | 86 | 67 | 144 | 48 | 653 |
| MANUFACTURE OF GRAIN MILL SERVICES.... | 243 | 77 | 38 | 77 | 64 | 51 | 550 |
| MANUFACTURE OF TEXTILES | 66 | 38 | 19 | 9 | 9 | - | 141 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 245 | 198 | 113 | 94 | 207 | 56 | 913 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR ... | 39 | 16 | 8 | - | 8 | - | 71 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS .... | . | 10 | 20 | 10 | 20 | - | 59 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA | 10 | . | - | - | 10 | - | 19 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | - | - | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS | 48 | 19 | 10 | - | 38 | - | 115 |
| MANUFACTURE OF FABRICATED METAL PRODUCTS EXCEPT MACHINERY AND EQUIPMENT ... | 228 | 238 | 29 | 105 | 152 | 67 | 817 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | - | - | - | - | 10 | - | 10 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES ... | - | - | - | - | . | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 461 | 490 | 58 | 77 | 298 | 96 | 1478 |
| TOTAL | 1531 | 1199 | 380 | 439 | 959 | 318 | 4826 |
| Percentages | 31.7 | 24.80 | 7.90 | 9.10 | 19.90 | 6.60 | 100.00 |

Summary Table 3.16 Number of Establishments by Industrial Group and Cause of Lack of Market: 2006 E.F.Y (2013/14)

|  | Cause of Lack of Market |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industrial Group |  |  |  | तु 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | $\xrightarrow{\substack{0 \\ 0}}$ | Total |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 192 | 144 | 1584 | 3005 | 5866 | 10790 |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 192 | 64 | 742 | 1946 | 11648 | 14,592 |
| MANUFACTURE OF TEXTILES ... | 122 | 216 | 179 | 423 | 706 | 9344 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 734 | 555 | 1722 | 2512 | 3820 | 596 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR ... | 39 | 71 | 149 | 125 | 212 | 314 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS .... | 20 | 10 | 39 | 108 | 137 | 82 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA | 10 | - | - | - | 19 | 29 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | - | - | - | 10 | 10 | 19 |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS | 19 | 29 | 125 | 288 | 422 | 883 |
| MANUFACTURE OF FABRICATED METAL PRODUCTS EXCEPT MACHINERY AND EQUIPMENT ... | 323 | 371 | 827 | 2204 | 2936 | 6660 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | - | - | - | - | 10 | 10 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES ... | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 384 | 403 | 1142 | 2784 | 3197 | 7910 |
| TOTAL | 2035 | 1862 | 6509 | 13405 | 28,982 | 52,793 |
| Percentages | 3.9 | 3.50 | 12.30 | 25.40 | 54.90 | 100.00 |

Summary table 3.15 displays number of establishments by a major reason for not solving the problem of shortage of capital. Earlier in summary table 3.12, during the question about the major problem faced during the survey period, 10.8 thousand or $9.4 \%$ put their problem on lack of working capital. Now only 4.8 thousand responded to the reasons as to why they have not solved the problem of working capital. Close to 31.7 \% said the loan permitted was not sufficient, pretty close to this size or $24.8 \%$ talked about their inability of providing collateral and $19.9 \%$ of them complained about the lengthy time it takes to process a loan. There was a complaint about the time required to repay a loan by $9.1 \%$ and high interest rate was mentioned as a problem by $7.9 \%$ of the small-scale establishments.

Finally, an attempt was made to investigate the reasons behind the lack of market mentioned as a major problem faced during the survey period, and the responses are presented in summary table 3.16 . Their inability to compete in the local market in prices was mentioned by almost $25.4 \%$ the establishments, followed by in-ability to compete with local products in quality (12.3\%) and in-ability to compete with imported products in price (3.5 \%), respectively.

## Appendix I

Number of Sampled Establishment by Priority of Small Scale
Manufacturing Sector and by Region

| Sr. <br> no | Branch | Small Scale Manufacturing Industry No. of sampled by priority industry sector Establishment and by Region |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Textile | Wood | Metal | Leather | Flour mills | Others | Total for Small scale |
| 1 | Tigray | 638 | 16 | 326 | 14 | 102 | 503 | 1599 |
| 2 | Afar |  |  | 9 |  | 17 | 11 | 37 |
| 3 | Amhara | 628 | 15 | 222 | 39 | 923 | 1390 | 3217 |
| 4 | Oromia | 154 | 29 | 310 | 17 | 1231 | 1330 | 3071 |
| 5 | Somalie | 3 | 0 | 4 | 0 | 28 | 12 | 47 |
| 6 | BenishangulGumuz | 1 | 0 | 5 | 0 | 30 | 8 | 44 |
| 7 | SNNPR | 101 | 2 | 90 | 16 | 251 | 692 | 1152 |
| 8 | Gambela | 4 | 0 | 1 | 0 | 0 | 10 | 15 |
| 9 | Harari | 1 | 0 | 6 | 0 | 0 | 11 | 18 |
| 10 | Addis Ababa | 754 | 24 | 340 | 54 | 163 | 693 | 2028 |
| 11 | Dire Dawa | 13 | 0 | 6 | 2 | 23 | 35 | 79 |
|  | Total | 2297 | 86 | 1319 | 142 | 2768 | 4695 | 11307 |

## Estimation Procedures of Total, Ratio and Sampling Errors

The following formulas were used to estimate the required variables by reporting levels.

1. Estimate of Total $\hat{Y}_{h}$ in Major and Prior sector of manufacturing Domain (Category I ) is given by

$$
\hat{Y}_{h}=\sum_{i} \frac{M_{h i}}{M_{h i m h}} \frac{N_{h i}}{n_{h i}} \sum_{j} \frac{E_{h i}}{E_{h i}} \sum_{k} y_{h i k}=\sum_{i} \sum_{j} \sum_{k} W_{h i} y_{h i k}
$$

Where,

Estimate of Total $\hat{Y}_{h}$ in Other than priority sector of manufacturing Domain (Category II)

$$
\hat{Y}_{h}=\sum_{i} \frac{W_{h}}{M_{h i m_{h i}}} \frac{N_{h i}}{W_{h i}} \sum_{j} \frac{E_{\text {hij }}}{k_{h i j}} \sum_{k} y_{h i j k}=\sum_{i} \sum_{j} \sum_{k} W_{h i j} y_{h i j k}
$$

Where,

$$
W_{h i j}=\frac{W_{h}}{M_{h i n} m_{h}} \frac{N_{h i}}{n_{h i}} \frac{E_{h a j i}}{e_{h i j}} \text { is the basic sampling weight }
$$

The following notations were used in the formula:
$M_{h}=$ Total number of enterprise in stratum h obtained from the sampling frame.
$M_{h i}=$ Total number of enterprises in small scale establishments type i for major domain or in center i for other domain, stratum h obtained from the sampling frame.
$E_{h i}=$ Total number of enterprises obtained from the survey of small scale establishments type i stratum h for major domain/in sample center of small scale establishments type i stratum $h$ for other domain.
$e_{h i}=$ Total number of enterprises successfully covered in small scale establishments' type i stratum $h$ for major domain/in sample center small scale establishments type i stratum $h$ for other domain.
$n_{h}=$ Number of successfully covered by type of small scale establishments for other domain and for major domain in stratum $h$.
$N_{h i}=$ Total number of small scale establishments' type i in stratum h for major /in other center stratum $h$ obtained from the sampling frame
$n_{h i=}=$ Total number of sampled and covered small scale establishments type in sampled small scale establishments type i for major / center in stratum h
$Y_{\text {hik }}=$ The observed value of characteristic y for enterprises k, in small scale establishments type i , stratum h for major domain/ other domain stratum h .
Note: Estimate of total, $\hat{Y}$, is obtained by summing up stratum/domain total estimates.
$\hat{Y}=\sum_{h} \hat{Y}_{h}$

## 2 Sampling Variance of the Estimates:

Sampling variance of estimate of stratum total are given by the following formulas:

The variance of domain or reporting total estimate is:

$$
\operatorname{Var}\left(\hat{Y}_{h}\right)=\frac{n_{h}}{n_{h}-1} \sum_{i=1}^{n_{h}}\left(\hat{Y}_{h i}-\frac{\hat{Y}_{h}}{n_{h}}\right)^{2}
$$

in which
$\hat{Y}_{h i}=\sum_{j} W_{h i} \sum_{k} y_{\text {hik }}$
$V(\hat{Y})=\sum_{h} V\left(\hat{Y}_{h}\right)$
$\operatorname{SE}\left(\hat{Y}_{h}\right)=\sqrt{\operatorname{Var}\left(\hat{Y}_{h}\right)}$

## 3 Coefficient of Variation (CV) and Confidence Interval (CI)

The following formulas were used to calculate CV and CI of the domain (reporting level) total.
The coefficient of variation (CV) of domain total in percentage is:

$$
C V\left(\hat{Y}_{h}\right)=\frac{\sqrt{V A R\left(\hat{Y_{h}}\right)}}{\hat{Y_{h}}} * 100
$$

and Ninety-five percent confidence interval (CI) of domain total:

$$
\hat{Y}_{h} \pm 1.96 * S E\left(\hat{Y}_{h}\right)
$$

## 4 Ratio Estimates:

$$
\hat{R}_{h}=\frac{\hat{Y}_{h}}{\hat{X}_{h}} \text { and } \hat{R}=\frac{\hat{Y}}{\hat{X}}
$$

Where: the numerator and the denominator are estimates of domain totals of characteristic y and x , respectively.

$$
\operatorname{Var}\left(\hat{R}_{h}\right)=\frac{1}{\hat{X}_{h}^{2}}\left[\operatorname{Var}\left(\hat{Y}_{h}\right)+\hat{R}_{h}^{2} \operatorname{Var}\left(\hat{X}_{h}\right)-2 \hat{R}_{h} \operatorname{Cov}\left(\hat{Y}_{h}, \hat{X}_{h}\right)\right]
$$

Table 4.1. PERMANENT EMPLOYEES AS PERCENTAGE OF TOTAL PERSONS ENGAGED BY INDUSTRIAL GROUP 2013/2014 (2006 E.F.Y)

| INDUSTRIALGROUP | No. OF ESTAB. | NUMBER OF <br> PERSONS <br> ENGAGED | PERMANENT EMPLOYEES | PERMANENT EMP. AS \% TOTAL PERSONS ENGAGED |
| :---: | :---: | :---: | :---: | :---: |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL | 25,430 | 373,171 | 154,886 | 41.51 |
| Production, processing and preserving of meat and meat products... | 269 | 3,274 | 1,459 | 44.57 |
| Manufacture of vegetable and animal oils and fats ... | 720 | 7,469 | 3,610 | 48.33 |
| Manufacture of grain mill products ... | - | - | - | - |
| Manufacture of bakery products ... | 14,218 | 221,242 | 94,752 | 42.83 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 29 | 326 | 144 | 44.12 |
| Manufacture of other food product n.e.c ... | 10,195 | 140,861 | 54,922 | 38.99 |
| Others | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 35,430 | 540,339 | 189,082 | 34.99 |
| MANUFACTURE OF TEXTILES | 3,416 | 49,280 | 23,346 | 47.37 |
| Preparation and spinning of textile tibers; weaving of textiles ... | 3,416 | 49,280 | 23,346 | 47.37 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles . |  |  |  | - |
| Others | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING |  |  |  |  |
| OF FUR ... | 18,199 | 246,062 | 99,690 | 40.51 |
| Manufacture of wearing apparel, except fur apparel... | 18,199 | 246,062 | 99,690 | 40.51 |
| Others | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR . | 1,113 | 16,182 | 7,080 | 43.75 |
| Manutacture of luggage, handbags and the like, saddlery and harness | - | - | - | - |
| Manufacture of footwear ... | 533 | 8,224 | 3,183 | 38.70 |
| Others | 580 | 7,958 | 3,896 | 48.97 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF |  |  |  |  |
| STREW AND PLAITING MATERIALS .... | 843 | 13,348 | 5,116 | 38.33 |
| Sawmilling and planing of wood ... | 617 | 9,888 | 3,881 | 39.25 |
| Manufacture of builders' carpentry and joinery ... | 88 | 1,676 | 490 | 29.24 |
| Manufacture of wooden containers ... | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of |  |  |  |  |
| cork, straw and plating materials .. | 137 | 1,784 | 745 | 41.76 |
| Others | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED |  |  |  |  |
| MEDIA | 96 | 1,526 | 643 | 42.14 |
| Publishing,printing and reproduction of recorded media ... | 96 | 1,526 | 643 | 42.14 |

Table 4.1. (Contd..) PERMANENT EMPLOYEES AS PERCENTAGE OF TOTAL PERSONS ENGAGED BY INDUSTRIAL GROUP 2013/20114 (20036 E.F.Y)

| INDUSTRIALGROUP | $\begin{aligned} & \text { No. OF } \\ & \text { ESTAB. } \end{aligned}$ | NUMBER OF <br> PERSONS <br> ENGAGED | PERMANENT EMPLOYEES | PERMANENT EMP. AS <br> \% TOTAL PERSONS <br> ENGAGED |
| :---: | :---: | :---: | :---: | :---: |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... Manufacture of soap and detergents, cleaning and polishing | 38 | 509 | 182 | 35.85 |
| preparations, perfums and toilet preparation | 38 | 509 | 182 | 35.85 |
| Others | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,709 | 29,155 | 11,318 | 38.82 |
| Manufacture of glass and glass products... | 48 | 787 | 394 | 50.00 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 96 | 1,661 | 768 | 46.24 |
| Manufacture of articles of concrete, cement and plaster ... | 1,450 | 24,346 | 9,408 | 38.64 |
| Cutting, shaping and finishing of stone ... | 115 | 2,362 | 749 | 31.71 |
| Others | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |
| MACHINERY AND EQUIPMENT ... | 12,531 | 182,115 | 68,410 | 37.56 |
| Manufacture of structural metal products ... | 12,521 | 181,963 | 68,372 | 37.57 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | 10 | 152 | 38 | 25.00 |
| Others | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 941 | 298 | 31.63 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | 442 | 115 | 26.09 |
| Manufacture of other general purpose machinaey ... | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 29 | 499 | 182 | 36.54 |
| Others | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR |  |  |  |  |
| VEHICLES AND THEIR ENGINES ... | 48 | 989 | 365 | 36.89 |
| Others | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,693 | 289,853 | 100,934 | 34.82 |
| Manufacture of furniture; manufacturing n.e.c... | 17,318 | 283,651 | 98,342 | 34.67 |
| Manufacture of jewelry and related articles ... | 374 | 6,202 | 2,592 | 41.80 |
| Others | - | - | - | - |
| TOTAL | 116,604 | 1,743,470 | 661,349 | 37.93 |

Table 4.2 NUMBER OF PERSONS ENGAGED, EMOLOYEES AND LABOUR COST PER ESTABLISHMENT BY INDUSTRIAL GROUP, 2013/2014

| INDUSTRIALGROUP | $\begin{array}{\|l\|l} \text { No. OF } \\ \text { ESTAB. } \end{array}$ | NUMBER OF <br> PERSONS <br> ENGAGED | PERMANENT EMPLOYEES | LABOUR COST <br> (IN BIRR) | $\begin{array}{\|l} \text { LABOUR } \\ \text { COST PER } \\ \text { ESTAB. } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL | 25,430 | 373,171 | 154,886 | 239,463,034 | 9,416 |
| Production, processing and preserving of meat and meat products... | 269 | 3,274 | 1,459 | 2,194,656 | 8,165 |
| Manufacture of vegetable and animal oils and fats ... | 720 | 7,469 | 3,610 | 7,171,277 | 9,960 |
| Manufacture of grain mill products ... | - | - | - | - | - |
| Manufacture of bakery products ... | 14,218 | 221,242 | 94,752 | 182,070,230 | 12,806 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 29 | 326 | 144 | 322,944 | 11,213 |
| Manufacture of other food product n.e.c ... | 10,195 | 140,861 | 54,922 | 47,703,926 | 4,679 |
| Others | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 35,430 | 540,339 | 189,082 | 389,390,182 | 10,990 |
| IVIAIVUFAU I UKE UF I I X I ILED | 3,416 | 49,280 | 23,346 | 10,440,141 | 3,U56 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 3,416 | 49,280 | 23,346 | 10,440,141 | 3,056 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - | - | - | - | - |
| Others | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF |  |  |  |  |  |
| FUR | 18,199 | 246,062 | 99,690 | 99,628,902 | 5,474 |
| Manutacture ot wearing apparel, except tur apparel... | 18,199 | 246,062 | 99,690 | 99,628,902 | 5,474 |
| Others | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 1,113 | 16,182 | 7,080 | 9,590,029 | 8,614 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - |
| Manufacture of footwear ... | 533 | 8,224 | 3,183 | 5,296,375 | 9,935 |
| Others | 580 | 7,958 | 3,896 | 4,293,654 | 7,401 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF |  |  |  |  |  |
| STREW AND PLAITING MATERIALS .... | 843 | 13,348 | 5,116 | 21,340,088 | 25,320 |
| Sawmilling and planing of wood ... | 617 | 9,888 | 3,881 | 19,671,148 | 31,861 |
| Manufacture of builders' carpentry and joinery ... | 88 | 1,676 | 490 | 847,700 | 9,611 |
| Manufacture of wooden containers ... | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 137 | 1,784 | 745 | 821,240 | 5,986 |
| Others | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED |  |  |  |  |  |
| MEDIA | 96 | 1,526 | 643 | 1,499,520 | 15,620 |
| Publishing,printing and reproduction of recorded media ... | 96 | 1,526 | 643 | 1,499,520 | 15,620 |

Table 4.2 (Contd..) NUMBER OF PERSONS ENGAGED, EMOLOYEES AND LABOUR COST PER ESTABLISHMENT BY INDUSTRIAL GROUP, 2013/2014 (2006

| E.F.Y) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | No. OF ESTAB. | NUMBER OF <br> PERSONS <br> ENGAGED | PERMANENT <br> EMPLOYEES | LABOUR COST (IN BIRR) | LABOUR <br> COST PER ESTAB. |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... <br> Manufacture of soap and detergents, cleaning and polishing | 38 | 509 | 182 | 86,400 | 2,250 |
| preparations, perfums and toilet preparation | 38 | 509 | 182 | 86,400 | 2,250 |
| Others | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,709 | 29,155 | 11,318 | 53,836,358 | 31,505 |
| Manufacture of glass and glass products... | 48 | 787 | 394 | 222,720 | 4,640 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 96 | 1,661 | 768 | - | - |
| Manufacture of articles of concrete, cement and plaster ... | 1,450 | 24,346 | 9,408 | 49,062,662 | 33,846 |
| Cutting, shaping and finishing of stone ... | 115 | 2,362 | 749 | 4,550,976 | 39,505 |
| Others | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |  |
| MACHINERY AND EQUIPMENT ... | 12,531 | 182,115 | 68,410 | 246,897,220 | 19,704 |
| Manufacture of structural metal products ... | 12,521 | 181,963 | 68,372 | 246,897,220 | 19,719 |
| Treatment and coating of metals, general mechanical engineering on |  |  |  |  |  |
| fee or contract basis ... | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | 10 | 152 | 38 | - | - |
| Others | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 941 | 298 | 2,313,984 | 40,173 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | 442 | 115 | 5,376 | 187 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 29 | 499 | 182 | 2,308,608 | 80,160 |
| Others | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR |  |  |  |  |  |
| VEHICLES AND THEIR ENGINES ... | 48 | 989 | 365 | 770,112 | 16,044 |
| Others | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,693 | 289,853 | 100,934 | 382,139,491 | 21,599 |
| Manufacture of furniture; manufacturing n.e.c... | 17,318 | 283,651 | 98,342 | 377,520,595 | 21,799 |
| Manufacture of jewelry and related articles ... | 374 | 6,202 | 2,592 | 4,618,896 | 12,337 |
| Others | - | - | - | - | - |
| TOTAL | 116,604 | 1,743,470 | 661,349 | 1,457,395,461 | 12,499 |

Table 4.3 COST OF RAW MATERIALS AND ENERGY CONSUMED AS PERCENTAGE OF TOTAL INDUSTRIAL COST AND RATIO OF IMPORTED TO TOTAL RAW MATERIALS BY INDUSTRIAL GROUP : $2013 / 2014$ (2006

| E.F.Y) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | (IN '000 BIRR) |  |  |  |  |  |  |
| INDUSTRIALGROUP | No. OF ESTAB | TOTAL COST <br> OF RAW <br> MATERIALS | IMPORTED <br> RAW <br> MATERIALS <br> COST | $\begin{gathered} \text { COST OF } \\ \text { ENERGY } \\ \text { CONSUMED } \end{gathered}$ | INDUSTRIAL COST | COST OF RAW MATER. AS \% OF INDU. COST | IMPORTED AS \% OF TOTAL RAW MATERIALS COST | COST OF ENERGY AS \% OF INDU.COST |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 25,430 | 4,987,052 | 115,249 | 201,592 | 5,286,510 | 94.34 | 2.31 | 3.81 |
| Production, processing and preserving of meat and meat products... | 269 | 60,557 | - | 598 | 65,383 | 92.62 | - | 0.92 |
| Manufacture of vegetable and animal oils and fats ... | 720 | 167,328 | 2,578 | 4,246 | 174,053 | 96.14 | 1.54 | 2.44 |
| Manufacture of grain mill products ... | - | - | - | - | - | - | - | - |
| Manufacture of bakery products ... | 14,218 | 4,024,758 | 109,414 | 166,778 | 4,245,146 | 94.81 | 2.72 | 3.93 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 29 | 8,928 | - | 2 | 8,961 | 99.63 | - | 0.02 |
| Manufacture of other food product n.e.c ... | 10,195 | 725,481 | 3,258 | 29,968 | 792,968 | 91.49 | 0.45 | 3.78 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 35,430 | 791,791 | 226,751 | 532,349 | 1,975,558 | 40.08 | 28.64 | 26.95 |
| MANUFACTURE OF TEXTILES ... | 3,416 | 189,336 | 85,548 | 1,915 | 196,249 | 96.48 | 45.18 | 0.98 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 3,416 | 189,336 | 85,548 | 1,915 | 196,249 | 96.48 | 45.18 | 0.98 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - |  | - | - | - | - | - | - |
| Others | - |  | - | - |  |  |  |  |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 18,199 | 687,763 | 232,544 | 16,363 | 744,284 | 92.41 | 33.81 | 2.20 |
| Manufacture of wearing apparel, except fur apparel... | 18,199 | 687,763 | 232,544 | 16,363 | 744,284 | 92.41 | 33.81 | 2.20 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 1,113 | 59,182 | 8,726 | 891 | 62,224 | 95.11 | 14.74 | 1.43 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - | - | - | - |
| Manufacture of footwear ... | 533 | 19,931 | 3,400 | 502 | 20,939 | 95.19 | 17.06 | 2.40 |
| Others | 580 | 39,251 | 5,326 | 390 | 41,285 | 95.07 | 13.57 | 0.94 |
| EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS .... | 843 | 441,691 | 2,592 | 2,760 | 445,698 | 99.10 | 0.59 | 0.62 |
| Sawmilling and planing of wood ... | 617 | 431,060 | 2,475 | 2,593 | 434,779 | 99.14 | 0.57 | 0.60 |
| Manufacture of builders' carpentry and joinery ... | 88 | 6,892 | 108 | 119 | 7,118 | 96.82 | 1.56 | 1.67 |
| Manufacture of wooden containers ... | - | - | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 137 | 3,740 | 9 | 48 | 3,800 | 98.40 | 0.25 | 1.27 |
| Others | - | - | - | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 96 | 3,034 | 1,972 | 82 | 4,298 | 70.59 | 64.99 | 1.91 |
| Publishing,printing and reproduction of recorded media ... | 96 | 3,034 | 1,972 | 82 | 4,298 | 70.59 | 64.99 | 1.91 |

Table 4.3 (Contd..) COST OF RAW MATERIALS AND ENERGY CONSUMED AS PERCENTAGE OF TOTAL INDUSTRIAL COST AND RATIO OF IMPORTED TO TOTAL RAW MATERIALS BY INDUSTRIAL GROUP:
2013/2014 (2006 E.F.Y)

|  |  | (IN '000 BIRR) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | $\begin{aligned} & \text { No. OF } \\ & \text { ESTAB. } \end{aligned}$ | TOTAL COST OF RAW MATERIALS | $\begin{aligned} & \text { IMPORTED } \\ & \text { RAW } \\ & \text { MATERIALS } \\ & \text { COST } \end{aligned}$ | COST OF <br> ENERGY CONSUMED | INDUSTRIAL COST | COST OF RAW MATER. AS \% OF INDU. COST | IMPORTED AS \% OF TOTAL RAW MATERIALS COST | COST OF <br> ENERGY AS <br> \% OF <br> INDU.COST |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... Manufacture of soap and detergents, cleaning and polishing | 38 | 1,414 | 885 | 26 | 2,403 | 58.84 | 62.54 | 1.08 |
| preparations, perfums and toilet preparation | 38 | 1,414 | 885 | 26 | 2,403 | 58.84 | 62.54 | 1.08 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,709 | 469,355 | 4,270 | 7,693 | 490,486 | 95.69 | 0.91 | 1.57 |
| Manufacture of glass and glass products... | 48 | 3,640 | 960 | 92 | 3,764 | 96.71 | 26.37 | 2.45 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products | 96 | 516 | 2 | 20 | 542 | 95.23 | 0.48 | 3.78 |
| Manufacture of articles of concrete, cement and plaster ... | 1,450 | 461,690 | 3,307 | 5,974 | 480,208 | 96.14 | 0.72 | 1.24 |
| Cutting, shaping and finishing of stone ... | 115 | 3,509 | - | 1,606 | 5,972 | 58.76 | - | 26.90 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |  |  |  |  |
| MACHINERY AND EQUIPMENT ... | 12,531 | 2,599,546 | 296,464 | 43,468 | 2,682,082 | 96.92 | 11.40 | 1.62 |
| Manufacture of structural metal products ... | 12,521 | 2,599,492 | 296,464 | 43,428 | 2,681,977 | 96.92 | 11.40 | 1.62 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | - | - | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | 10 | 55 | - | 40 | 105 | 52.17 | - | 38.04 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C . | 58 | 1,293 | 96 | 211 | 1,564 | 82.71 | 7.42 | 13.51 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | 210 | 38 | 34 | 261 | 80.50 | 18.24 | 12.89 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 29 | 1,083 | 58 | 178 | 1,302 | 83.15 | 5.32 | 13.64 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES |  |  |  |  |  |  |  |  |
| AND THEIR ENGINES ... | 48 | 1,180 | 650 | 229 | 1,428 | 82.58 | 55.09 | 16.00 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,693 | 2,187,113 | 419,050 | 51,784 | 2,278,117 | 96.01 | 19.16 | 2.27 |
| Manufacture of furniture; manufacturing n.e.c... | 17,318 | 2,148,695 | 414,595 | 50,780 | 2,235,976 | 96.10 | 19.30 | 2.27 |
| Manufacture of jewelry and related articles ... | 374 | 38,419 | 4,455 | 1,004 | 42,141 | 91.17 | 11.60 | 2.38 |
| Others | - | - | - | - | - | - | - | - |
| TOTAL | \#\#\#\#\# | 12,419,753 | 1,394,798 | 859,365 | 14,170,901 | 87.64 | 11.23 | 6.06 |

Table 4.4 SALES REVENUE AS PERCENTAGE OF GROSS VALUE PRODUCTION AND EXPORT SALES AS PERCENTAGE OF
TOTAL SALES REVENUE BY INDUSTRIAL GROUP : 2013/2014 (2006 E.F.Y)

|  |  | (IN '000 BIRR) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | $\begin{aligned} & \text { No. OF } \\ & \text { ESTAB. } \end{aligned}$ | GROSS VALUE OF PRODUCTION | DOMESTIC SALES | EXPORT | TOTAL SALES REVENUE | EXPORT <br> SALES <br> AS \% OF <br> TOTAL SALES | TOTAL SALES REVENUE AS \% OF GROSS VALUE OF |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 25,430 | 7,709,584 | 7,142,161 | 13,770 | 7,155,931 | 0.19 | 92.82 |
| Production, processing and preserving of meat and meat products... | 269 | 181,026 | 171,129 | - | 171,129 | - | 94.53 |
| Manufacture of vegetable and animal oils and fats ... | 720 | 396,228 | 363,198 | - | 363,198 | - | 91.66 |
| Manufacture of grain mill products ... | - | - | - | - | - | - | - |
| Manufacture of bakery products ... | 14,218 | 5,940,770 | 5,535,536 | 8,594 | 5,544,130 | 0.16 | 93.32 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 29 | 16,378 | 12,922 | - | 12,922 | - | 78.90 |
| Manufacture of other food product n.e.c ... | 10,195 | 1,175,181 | 1,059,375 | 5,176 | 1,064,550 | 0.49 | 90.59 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES | 35,430 | 4,583,568 | 932,246 | 652 | 932,898 | 0.07 | 20.35 |
| MANUFACTURE OF TEXTILES ... | 3,416 | 540,888 | 490,065 | 280 | 490,345 | 0.06 | 90.66 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 3,416 | 540,888 | 490,065 | 280 | 490,345 | 0.06 | 90.66 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles .. | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 18,199 | 1,788,874 | 1,366,885 | 4,300 | 1,371,185 | 0.314 | 76.65 |
| Manufacture of wearing apparel, except fur apparel... | 18,199 | 1,788,874 | 1,366,885 | 4,300 | 1,371,185 | 0.314 | 76.65 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 1,113 | 239,644 | 219,265 | 122 | 219,387 | 0.06 | 91.55 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - | - | - |
| Manufacture of footwear ... | 533 | 120,444 | 113,788 | 122 | 113,911 | 0.11 | 94.58 |
| Others | 580 | 119,200 | 105,476 | - | 105,476 | - | 88.49 |
| FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS |  |  |  |  |  |  |  |
|  | 843 | 1,063,902 | 1,031,449 | - | 1,031,449 | - | 96.95 |
| Sawmilling and planing of wood ... | 617 | 1,031,108 | 1,010,419 | - | 1,010,419 | - | 97.99 |
| Manufacture of builders' carpentry and joinery ... | 88 | 12,080 | 10,822 | - | 10,822 | - | 89.59 |
| Manufacture of wooden containers ... | - | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 137 | 20,714 | 10,208 | - | 10,208 | - | 49.28 |
| Others | - | - | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 96 | 14,886 | 10,815 | - | 10,815 | - | 72.65 |
| Publishing, printing and reproduction of recorded media ... | 96 | 14,886 | 10,815 | - | 10,815 | - | 72.65 |

Table 4.4 (Contd..) SALES REVENUE AS PERCENTAGE OF GROSS VALUE PRODUCTION AND EXPORT SALES AS PERCENTAGE OF
TOTAL SALES REVENUE BY INDUSTRIAL GROUP : 2013/2014 (2006 E.F.Y)

|  |  | (IN '000 BIRR) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | $\begin{aligned} & \text { No. OF } \\ & \text { ESTAB. } \end{aligned}$ | OF PRODUCTION | DOMESTIC SALES | EXPORT | TOTAL SALES REVENUE | EXPORT <br> SALES <br> AS \% OF <br> TOTAL SALES | TOTAL SALES REVENUE AS \% OF GROSS Value of |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 38 | 8,915 | 8,895 | - | 8,895 |  | 99.77 |
| Manufacture of soap and detergents, cleaning and polishing | 38 | 8,915 | 8,895 | - | 8,895 | - | 99.77 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,709 | 914,358 | 879,920 | - | 879,920 | - | 96.23 |
| Manufacture of glass and glass products... | 48 | 11,987 | 10,799 | - | 10,799 | - | 90.09 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 96 | 1,965 | 1,794 | - | 1,794 | - | 91.32 |
| Manufacture of articles of concrete, cement and plaster ... | 1,450 | 876,090 | 844,187 | - | 844,187 | - | 96.36 |
| Cutting, shaping and finishing of stone ... | 115 | 24,316 | 23,140 | - | 23,140 | - | 95.16 |
| Others |  |  |  |  |  | - |  |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |  |  |  |
| MACHINERY AND EQUIPMENT ... | \#\#\#\#\# | 4,850,366 | 4,546,164 | 2,464 | 4,548,628 | 0.05 | 93.78 |
| Manufacture of structural metal products ... | \#\#\#\#\# | 4,850,169 | 4,546,033 | 2,464 | 4,548,497 | 0.05 | 93.78 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | - | - |  |  |  |  |
| Manufacture of cutlery, hand tools and general hardware ... | 10 | 197 | 130 | - | 130 | - | 66.22 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 16,656 | 13,867 | - | 13,867 | - | 83.26 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | 1,848 | 1,387 | - | 1,387 | - | 75.07 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 29 | 14,808 | 12,480 | - | 12,480 | - | 84.28 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES |  |  |  |  |  |  |  |
| AND THEIR ENGINES | 48 | 3,477 | 1,728 | - | 1,728 | - | 49.69 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | \#\#\#\#\# | 4,437,176 | 4,073,107 | 20,375 | 4,093,483 | 0.50 | 92.25 |
| Manufacture of furniture; manufacturing n.e.c... | \#\#\#\#\# | 4,352,277 | 4,021,478 | 20,375 | 4,041,854 | 0.50 | 92.87 |
| Manufacture of jewelry and related articles ... | 374 | 84,899 | 51,629 | - | 51,629 | - | 60.81 |
| Others | - | - | - | - | - | - | - |
| TOTAL | \#\#\#\#\# | 26,172,294 | 20,716,567 | 41,964 | 20,758,531 | 0.20 | 79.31 |

Table 4.5 ACTUAL PRODUCTION REVENUE AS PERCENTAGE OF YEARLY CAPACITY INDUSTRIAL GROUP
2013/2014 (2006 E.F.Y)

|  | (IN '000 BIRR) |  |  |
| :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | VALUE OF ACTUAL PRODUCTON | $\begin{aligned} & \text { ATFULL } \\ & \text { CAPACITY } \\ & \text { (MARKET PR.) } \end{aligned}$ | ACIUAL VALUE OF PRD. AS \% OF YEARLY CAPACITY |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 7,791,083 | 13,513,916 | 57.65 |
| Production, processing and preserving of meat and meat products... | 117,241 | 146,819 | 79.85 |
| Manufacture of vegetable and animal oils and fats ... | 217,127 | 1,022,078 | 21.24 |
| Manufacture of grain mill products ... | - | - | - |
| Manufacture of bakery products ... | 6,337,746 | 8,737,149 | 72.54 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 12,922 | 12,997 | 99.42 |
| Manufacture of other food product n.e.c ... | 1,106,046 | 3,594,873 | 30.77 |
| Others | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES | 906,579 | 7,785,569 | 11.64 |
| MANUFACTURE OF TEXTILES ... | 390,212 | 985,866 | 39.58 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 390,212 | 985,866 | 39.58 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - | - | - |
| Others | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 1,502,297 | 3,218,691 | 46.67 |
| Manufacture of wearing apparel, except fur apparel... | 1,502,297 | 3,218,691 | 46.67 |
| Others | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 177,222 | 369,863 | 47.92 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - |
| Manufacture of footwear ... | 73,051 | 179,221 | 40.76 |
| Others | 104,171 | 190,642 | 54.64 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS | 151,804 | 425,358 | 35.69 |
| Sawmilling and planing of wood | 131,894 | 390,315 | 33.79 |
| Manufacture of builders' carpentry and joinery ... | 9,563 | 14,275 | 66.99 |
| Manufacture of wooden containers ... | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 10,346 | 20,768 | 49.82 |
| Others | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 10,585 | 14,409 | 73.46 |
| Publishing,printing and reproduction of recorded media ... | 10,585 | 14,409 | 73.46 |

Table 4.5 (Contd..) ACTUAL PRODUCTION REVENUE AS PERCENTAGE OF YEARLY CAPACITY INDUSTRIAL GROUP
2013/2014 (2006 E.F.Y)

|  | (IN '000 BIRR) |  |  |
| :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | VALUE OF ACTUAL PRODUCTON | VALUE OF PRD AT FULL CAPACITY (MARKET PR.) | ACTUAL VALUE OF PRD. AS \% OF YEARLY CAPACITY |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS | 8,894 | 3,788 | 234.78 |
| Manufacture of soap and detergents, cleaning and polishing | 8,894 | 3,788 | 234.78 |
| Others | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,233,229 | 2,173,374 | 56.74 |
| Manufacture of glass and glass products... | 11,279 | 16,931 | 66.62 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 1,824 | 2,091 | 87.25 |
| Manufacture of articles of concrete, cement and plaster ... | 1,196,784 | 1,976,678 | 60.55 |
| Cutting, shaping and finishing of stone ... | 23,341 | 177,675 | 13.14 |
| Others | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |
| MACHINERY AND EQUIPMENT ... | 4,308,736 | 7,754,102 | 55.57 |
| Manufacture of structural metal products ... | 4,308,606 | 7,753,450 | 55.57 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | 130 | 652 | 20.00 |
| Others | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 15,893 | 29,710 | 53.50 |
| Manufacture of ovens, furnaces and furnace burners... | 3,413 | 8,449 | 40.40 |
| Manufacture of other general purpose machinaey ... | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 12,480 | 21,261 | 58.70 |
| Others | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES |  |  |  |
| AND THEIR ENGINES ... | 1,642 | 7,169 | 22.90 |
| Others | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 3,894,911 | 7,773,762 | 50.10 |
| Manufacture of furniture; manufacturing n.e.c... | 3,839,904 | 7,687,511 | 49.95 |
| Manufacture of jewelry and related articles ... | 55,007 | 86,250 | 63.78 |
| Others | - | - | - |
| TOTAL | 20,393,088 | 44,055,577 | 46.29 |

Table 4.6 NUMBER ESTABLISHMENTS BY INDUSTRIAL GROUP AND CONDITION OF BOOKS OF ACCOUNTS

|  | Type of book account |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | FULL BOOK OF ACCOUNTS | BOOK OF ACCOUNTS | NO BOOK OF ACCOUNTS | TOTAL |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 1,354 | 4,426 | 19,651 | 25,430 |
| Production, processing and preserving of meat and meat products... | 19 | 77 | 173 | 269 |
| Manufacture of vegetable and animal oils and fats ... | 38 | 173 | 509 | 720 |
| Manufacture of grain mill products ... | - | - | - | - |
| Manufacture of bakery products ... | 970 | 2,851 | 10,397 | 14,218 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 10 | 10 | 10 | 29 |
| Manufacture of other food product n.e.c ... | 317 | 1,315 | 8,563 | 10,195 |
| Others | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 947 | 5,414 | 29,069 | 35,430 |
| MANUFACTURE OF TEXTILES ... | 169 | 480 | 2,767 | 3,416 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 169 | 480 | 2,767 | 3,416 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - | - | - | - |
| Others | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 762 | 2,051 | 15,385 | 18,199 |
| Manufacture of wearing apparel, except fur apparel... | 762 | 2,051 | 15,385 | 18,199 |
| Others | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 102 | 204 | 808 | 1,113 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - |
| Manufacture of footwear ... | 39 | 133 | 361 | 533 |
| Others | 63 | 71 | 447 | 580 |
| MANUFACI URE UF WVOUD AND UF HRUUUC I S OF WVUUD AND CURK, |  |  |  |  |
| EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING | 59 | 206 | 578 | 843 |
| Sawmilling and planing of wood ... | 39 | 176 | 402 | 617 |
| Manufacture of builders' carpentry and joinery ... | 10 | 10 | 69 | 88 |
| Manufacture of wooden containers ... | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 10 | 20 | 108 | 137 |
| Others | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | - | 38 | 58 | 96 |
| Publishing,printing and reproduction of recorded media ... | - | 38 | 58 | 96 |

Table 4.6 (Contd..) NUMBER ESTABLISHMENTS BY INDUSTRIAL GROUP AND CONDITION OF BOOKS OF ACCOUNTS
2013/2014 (2006 E.F.Y)

| 2013/2014 (2006 E.F.Y) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Type of book account |  |  |  |
| INDUSTRIALGROUP | FULL BOOK OF ACCOUNTS | BOOK OF ACCOUNTS | NO BOOK OF ACCOUNTS | TOTAL |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 10 | 19 | 10 | 38 |
| Manufacture of soap and detergents, cleaning and polishing preparations, | 10 | 19 | 10 | 38 |
| Others | - |  | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 307 | 595 | 806 | 1,709 |
| Manufacture of glass and glass products... | 10 | 10 | 29 | 48 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | - | - | 96 | 96 |
| Manufacture of articles of concrete, cement and plaster ... | 278 | 557 | 614 | 1,450 |
| Cutting, shaping and finishing of stone ... | 19 | 29 | 67 | 115 |
| Others | - |  | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |
| MACHINERY AND EQUIPMENT ... | 1,691 | 3,173 | 7,667 | 12,531 |
| Manufacture of structural metal products ... | 1,691 | 3,173 | 7,657 | 12,521 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | - | - | 10 | 10 |
| Others | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 38 | - | 19 | 58 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | - | - | 29 |
| Manufacture of other general purpose machinaey ... | - |  | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 10 | - | 19 | 29 |
| Others | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES |  |  |  |  |
| AND THEIR ENGINES ... | - | 10 | 38 | 48 |
| Others | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 1,594 | 5,222 | 10,877 | 17,693 |
| Manufacture of furniture; manufacturing n.e.c... | 1,565 | 5,107 | 10,646 | 17,318 |
| Manufacture of jewelry and related articles ... | 29 | 115 | 230 | 374 |
| Others | - | - | - | - |
| TOTAL | 7,033 | 21,839 | 87,732 | 116,604 |
| Percentages | 6 | 19 | 75 | 100 |

Table 4.7 NUMBER OF ESTABLISHENTS BY INDUSTRIAL GROUP AND FORM OF OWNERSHIP
2013/2014 (2006 E.F.Y)

|  | Type of ownership |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | Individual | Partnership | Share Company | Limited Company | Cooperative | Government | Others | TOTAL |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 23,203 | 1,488 | 96 | 48 | 480 | 58 | 58 | 25,430 |
| Production, processing and preserving of meat and meat products... | 211 | 19 | - | - | 38 | - | - | 269 |
| Manufacture of vegetable and animal oils and fats ... | 662 | 48 | 10 | - | - | - | - | 720 |
| Manufacture of grain mill products ... | - | - | - | - | - | - | - | - |
| Manufacture of bakery products ... | 12,816 | 941 | 48 | 38 | 317 | 19 | 38 | 14,218 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 19 | - | - | - | 10 | - | - | 29 |
| Manufacture of other food product n.e.c ... | 9,494 | 480 | 38 | 10 | 115 | 38 | 19 | 10,195 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES | 31,194 | 3,072 | 51 | 38 | 717 | 38 | 320 | 35,430 |
| MANUFACTURE OF TEXTILES ... | 2,842 | 273 | 75 | 19 | 198 | 9 | - | 3,416 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 2,842 | 273 | 75 | 19 | 198 | 9 | - | 3,416 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 16,552 | 894 | 56 | 47 | 423 | 66 | 160 | 18,199 |
| Manufacture of wearing apparel, except fur apparel... | 16,552 | 894 | 56 | 47 | 423 | 66 | 160 | 18,199 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 792 | 235 | 16 | 8 | 47 | - | 16 | 1,113 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - | - | - | - |
| Manufacture of footwear ... | 329 | 157 | 8 | - | 31 | - | 8 | 533 |
| Others | 463 | 78 | 8 | 8 | 16 | - | 8 | 580 |
| EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS .... | 666 | 88 | 20 | - | 59 | - | 10 | 843 |
| Sawmilling and planing of wood ... | 461 | 69 | 20 | - | 59 | - | 10 | 617 |
| Manufacture of builders' carpentry and joinery ... | 69 | 20 | - | - | - | - | - | 88 |
| Manufacture of wooden containers ... | - | - | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 137 | - | - | - | - | - | - | 137 |
| Others | - | - | - | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 58 | 38 | - | - | - | - | - | 96 |
| Publishing,printing and reproduction of recorded media ... | 58 | 38 | - | - | - | - | - | 96 |

Table 4.7 (Contd..) NUMBER OF ESTABLISHENTS BY INDUSTRIAL GROUP AND FORM OF OWNERSHIP

|  | Type of ownership |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | Individual | Partnership | Share Company | $\begin{aligned} & \text { Limited } \\ & \text { Company } \end{aligned}$ | Cooperative | Government | Others | TOTAL |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS | 38 | - | - | - | - | - | - | 38 |
| Manufacture of soap and detergents, cleaning and polishing | 38 | - | - | - | - | - | - | 38 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,210 | 288 | - | 19 | 173 | - | 19 | 1,709 |
| Manufacture of glass and glass products... | 38 | 10 | - | - | - | - | - | 48 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 86 | - | - | - | 10 | - | - | 96 |
| Manufacture of articles of concrete, cement and plaster ... | 1,056 | 221 | - | 19 | 134 | - | 19 | 1,450 |
| Cutting, shaping and finishing of stone ... | 29 | 58 | - | - | 29 | - | - | 115 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |  |  |  |  |
| MACHINERY AND EQUIPMENT ... | 9,196 | 2,005 | 67 | 67 | 1,140 | 19 | 38 | 12,531 |
| Manufacture of structural metal products ... | 9,196 | 1,995 | 67 | 67 | 1,140 | 19 | 38 | 12,521 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | - | - | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | - | 10 | - | - | - | - | - | 10 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 48 | - | - | - | 10 | - | - | 58 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | - | - | - | - | - | - | 29 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 19 | - | - | - | 10 | - | - | 29 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES |  |  |  |  |  |  |  |  |
| AND THEIR ENGINES ... | 48 | - | - | - | - | - | - | 48 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 11,866 | 3,437 | 86 | 134 | 2,045 | 10 | 115 | 17,693 |
| Manufacture of furniture; manufacturing n.e.c... | 11,491 | 3,437 | 86 | 134 | 2,045 | 10 | 115 | 17,318 |
| Manufacture of jewelry and related articles ... | 374 | - | - | - | - | - | - | 374 |
| Others | - | - | - | - | - | - | - | - |
| TOTAL | 97,712 | 11,818 | 467 | 380 | 5,291 | 200 | 735 | 116,604 |
| Percentages | 84 | 10 | 0 | 0 | 5 | 0 | 1 | 100 |

Table 4.8 NUMBER OF OWNERS OF ESTABLISHENTS BY INDUSTRIAL GROUP, FORM OF OWNERSHIP AND SEX
2013/2014 (2006 E.F.Y)

|  | FORM OF OWNERSHIP AND SEX |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Individual |  | Partnership |  | Share Company |  | Limited Company |  | Cooperative |  | Government |  | Others |  | TOTAL |  |  |
| INDUSTRIALGROUP | M | F | M | F | M | F | M | F | M | F | M | F | M | F | M | F | TOTAL |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 12,384 | \#\#\#\# | 1,766 | \#\#\#\# | 173 | 77 | 67 | 230 | \#\#\#\# | 2,006 | 10 | 58 | 48 | 38 | 16,627 | 19,190 | 35,818 |
| Production, processing and preserving of meat and meat products... | 163 | 48 | 38 | 19 | - | - | - | - | 125 | 77 | - | - | - | - | 326 | 144 | 470 |
| Manufacture of vegetable and animal oils and fats ... | 490 | 230 | 58 | 58 | 10 | - | - | - | - | - | - | - | - | - | 557 | 288 | 845 |
| Manufacture of grain mill products ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of bakery products ... | 7,910 | \#\#\#\# | 1,171 | \#\#\#\# | 144 | 58 | 48 | 192 | \#\#\#\# | 1,219 | - | 29 | 38 | 38 | 10,387 | 10,301 | 20,688 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 19 | - | - | - | - | - | - | - | 874 | 125 | - | - | - | - | 893 | 125 | 1,018 |
| Manufacture of other food product n.e.c ... | 3,802 | \#\#\#\# | 499 | \#\#\#\# | 19 | 19 | 19 | 38 | 106 | 586 | 10 | 29 | 10 | - | 4,464 | 8,333 | 12,797 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 26,342 | \#\#\#\# | \#\#\#\#\# | \#\#\#\# | 128 | 13 | 102 | 38 | \#\#\#\# | 18,867 | 77 | - | 5,696 | \#\#\#\# | 64,512 | 38,413 | \#\#\#\#\#\# |
| MANUFACTURE OF TEXTILES ... | 2,023 | 969 | 678 | 348 | 75 | 38 | 113 | - | \#\#\#\# | 245 | 9 | - | - | - | 4,056 | 1,600 | 5,655 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 2,023 | 969 | 678 | 348 | 75 | 38 | 113 | - | \#\#\#\# | 245 | 9 | - | - | - | 4,056 | 1,600 | 5,655 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 15,451 | \#\#\#\# | 2,061 | \#\#\#\# | 47 | 28 | 104 | 47 | \#\#\#\# | 3,171 | 47 | 19 | 160 | 47 | 20,100 | 7,142 | 27,242 |
| Manufacture of wearing apparel, except fur apparel... | 15,451 | \#\#\#\# | 2,061 | \#\#\#\# | 47 | 28 | 104 | 47 | \#\#\#\# | 3,171 | 47 | 19 | 160 | 47 | 20,100 | 7,142 | 27,242 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 808 | 141 | 604 | 337 | 8 | 16 | 8 | 8 | 157 | 47 | - | - | 55 | 16 | 1,639 | 564 | 2,203 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of footwear ... | 368 | 39 | 400 | 243 | 8 | 8 | - | - | 110 | 24 | - | - | 39 | - | 925 | 314 | 1,239 |
| Others | 439 | 102 | 204 | 94 | - | 8 | 8 | 8 | 47 | 24 | - | - | 16 | 16 | 713 | 251 | 964 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, EXCEPT |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING | 559 | 255 | 245 | 49 | 49 | 29 | - | - | 118 | 39 | - | - | 10 | 10 | 980 | 382 | 1,362 |
| Sawmilling and planing of wood ... | 421 | 147 | 147 | 29 | 49 | 29 | - | - | 118 | 39 | - | - | 10 | 10 | 745 | 255 | 1,000 |
| Manufacture of builders' carpentry and joinery ... | 29 | 39 | 98 | 20 | - | - | - | - | - | - | - | - | - | - | 127 | 59 | 186 |
| Manufacture of wooden containers ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 108 | 69 | - | - | - | - | - | - | - | - | - | - | - | - | 108 | 69 | 176 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 48 | 10 | 38 | 48 | - | - | - | - | - | - | - | - | - | - | 86 | 58 | 144 |
| Publishing, printing and reproduction of recorded media ... | 48 | 10 | 38 | 48 | - | - | - | - | - | - | - | - | - | - | 86 | 58 | 144 |

Table 4.8 (Contd..) NUMBER OF OWNERS OF ESTABLISHENTS BY INDUSTRIAL GROUP, FORM OF OWNERSHIP AND SEX
2013/2014 (2006 E.F.Y)

|  | FORM OF OWNERSHIPAND SEX |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Individ |  | Partne | rship | Shar Comp |  | Priv Lim Com |  | Coope | ative | Gover | ment | Oth |  | TOT |  |  |
| INDUSTRIALGROUP | M | F | M | F | M | F | M | F | M | F | M | F | M | F | M | F | TOTAL |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 19 | 19 | - | - | - | - | - | - | - | - | - | - | - | - | 19 | 19 | 38 |
| preparations, perfums and toilet preparation | 19 | 19 | - | - | - | - | - | - | - | - | - | - | - | - | 19 | 19 | 38 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 979 | 346 | 797 | 490 | - | - | 38 | 10 | 874 | 499 | - | - | 106 | - | 2,794 | 1,344 | 4,138 |
| Manufacture of glass and glass products... | 38 | - | 19 | - | - | - | - | - | - | - | - | - | - | - | 58 | - | 58 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 29 | 58 | - | - | - | - | - | - | 19 | 115 | - | - | - | - | 48 | 173 | 221 |
| Manufacture of articles of concrete, cement and plaster ... | 893 | 278 | 595 | 432 | - | - | 38 | 10 | 538 | 298 | - | - | 106 | - | 2,170 | 1,018 | 3,187 |
| Cutting, shaping and finishing of stone ... | 19 | 10 | 182 | 58 | - | - | - | - | 317 | 86 | - | - | - | - | 518 | 154 | 672 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| MACHINERY AND EQUIPMENT ... | 9,310 | 751 | 4,722 | 979 | 105 | 10 | 124 | 19 | 3,325 | 1,017 | 38 | - | 76 | 38 | 17,699 | 2,812 | 20,511 |
| Manufacture of structural metal products ... | 9,310 | 751 | 4,703 | 950 | 105 | 10 | 124 | 19 | 3,325 | 1,017 | 38 | - | 76 | 38 | 17,680 | 2,784 | 20,463 |
| Treatment and coating of metals, general mechanical engineering on |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| fee or contract basis ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | - | - | 19 | 29 | - | - | - | - | - | - | - | - | - | - | 19 | 29 | 48 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 48 | - | - | - | - | - | - | - | 38 | 10 | - | - | - | - | 86 | 10 | 96 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | - | - | - | - | - | - | - | - | - | - | - | - | - | 29 | - | 29 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... Others | 19 | - | - | - | - | - | - | - | 38 | 10 | - | - | - | - | 58 | 10 | 67 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| VEHICLES AND THEIR ENGINES ... | 48 | - | - | - | - | - | - | - | - | - | - | - | - | - | 48 | - | 48 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 12,125 | 1,018 | 8,486 | 1,757 | 240 | 19 | 326 | 134 | 7,363 | 4,454 | 10 | - | 211 | 38 | 28,762 | 7,421 | 36,182 |
| Manufacture of furniture; manufacturing n.e.c... | 11,683 | 979 | 8,486 | 1,757 | 240 | 19 | 326 | 134 | 7,363 | 4,454 | 10 | - | 211 | 38 | 28,320 | 7,382 | 35,702 |
| Manufacture of jewelry and related articles ... | 442 | 38 | - | - | - | - | - | - | - | - | - | - | - | - | 442 | 38 | 480 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL | 80,144 | \#\#\#\#\# | \#\#\#\#\# | \#\#\#\# | 824 | 229 | 882 | 487 | 33,838 | 30,355 | 190 | 76 | 6,361 | \#\#\#\# | \#\#\#\#\#\# | 78,955 | \#\#\#\#\#\# |
| Percentages | 33.91 | 11.81 | 14.88 | 4.43 | 0.35 | \#\#\# | 0.37 | 0.21 | 14.32 | 12.84 | 0.08 | 0.03 | 2.69 | 3.98 | 66.60 | 33.40 | 100.00 |

Table 4.9 INITAL CAPITAL OF ESTABLISHENTS BY INDUSTRIAL GROUP, NATIONALITY AND SEX OF OWNERS
2013/2014 (2006 E.F.Y)

|  |  | (IN '000 BIRR) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | NUMBER OF ESTAB. | PRIVATE ETHIOPIANS |  |  |  |  |  |
| INDUSTRIALGROUP |  | MALE | FEMALE | TOTAL | FOREIGNERS | OTHERS |  |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 25,430 | 405,617 | 166,997 | 572,614 | 110 | 3,848 | 576,572 |
| Production, processing and preserving of meat and meat products... | 269 | 3,102 | 780 | 3,881 | - | - | 3,881 |
| Manufacture of vegetable and animal oils and fats ... | 720 | 40,508 | 10,432 | 50,940 | - | - | 50,940 |
| Manufacture of grain mill products ... | - | - | - | - | - | - | - |
| Manufacture of bakery products ... | 14,218 | 280,509 | 95,471 | 375,979 | 38 | 3,641 | 379,659 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 29 | 269 | - | 269 | - | - | 269 |
| Manufacture of other food product n.e.c ... | 10,195 | 81,230 | 60,314 | 141,544 | 72 | 206 | 141,823 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES | 35,430 | 2,363,795 | 339,226 | 2,703,020 | 422 | 17,781 | 2,721,224 |
| MANUFACTURE OF TEXTILES ... | 3,416 | 10,588 | 6,380 | 16,968 | - | 351 | 17,319 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 3,416 | 10,588 | 6,380 | 16,968 | - | 351 | 17,319 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 18,199 | 131,795 | 19,014 | 150,809 | 18,820 | 894 | 170,523 |
| Manufacture of wearing apparel, except fur apparel... | 18,199 | 131,795 | 19,014 | 150,809 | 18,820 | 894 | 170,523 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 1,113 | 12,093 | 2,266 | 14,360 | - | 78 | 14,438 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - | - | - |
| Manufacture of footwear ... | 533 | 6,949 | 1,090 | 8,038 | - | - | 8,038 |
| Others | 580 | 5,144 | 1,177 | 6,321 | - | 78 | 6,400 |
| EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND |  |  |  |  |  |  |  |
| PLAITING MATERIALS .... | 843 | 32,291 | 930 | 33,221 | - | 49 | 33,270 |
| Sawmilling and planing of wood ... | 617 | 24,115 | 671 | 24,785 | - | 49 | 24,834 |
| Manufacture of builders' carpentry and joinery ... | 88 | 7,435 | 10 | 7,445 | - | - | 7,445 |
| Manufacture of wooden containers ... | - | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 137 | 742 | 249 | 991 | - | - | 991 |
| Others | - | - | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 96 | 1,339 | 730 | 2,069 | - | - | 2,069 |
| Publishing,printing and reproduction of recorded media ... | 96 | 1,339 | 730 | 2,069 | - | - | 2,069 |

Table 4.9 (Contd..) INITAL CAPITAL OF ESTABLISHENTS BY INDUSTRIAL GROUP, NATIONALITY AND SEX OF OWNERS
2013/2014 (2006 E.F.Y)


Table 4.10 NUMBER OF PERSONS ENGAGED AND WAGES AND SALARIES PAID BY TYPE, SEX AND INDUSTRIAL GROUP

| INDUSTRIALGROUP | NUMBER OF PERSONS ENGAGED |  |  |  |  | NUMBER OF EMPLOYEES | WAGES AND SALARIES PAID TO PERMANENT EMPLOYEES |  | TOTAL | WAGES \&SALARIESOF SEASONAL\& TEMP.WORKERS | EMPLOYEES BENEFITS | WORKMEN INSURANCE |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | PERMANENT MALE | PERMANENT FEMALE | $\begin{aligned} & \text { \& TEMP. } \\ & \text { WORKERS } \end{aligned}$ | $\begin{aligned} & \text { APPRENT- } \\ & \text { ICES } \end{aligned}$ | TOTAL |  | MALE | FEMALE |  |  |  |  |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 116,458 | 110,102 | 9,170 | 137,530 | 373,259 | 164,056 | 133,374,125 | 41,979,821 | \#\#\#\#\#\#\#\#\# | 41,688,250 | 22,508,227 | 605,213 |
| Production, processing and preserving of meat and meat products... | 1,162 | 1,238 | 122 | 749 | 3,271 | 1,582 | 1,136,640 | 561,600 | 1,698,240 | 394,752 | 101,664 | 38,400 |
| Manufacture of vegetable and animal oils and fats ... | 3,082 | 2,640 | 422 | 1,344 | 7,487 | 4,031 | 3,775,757 | 894,720 | 4,670,477 | 2,179,200 | 321,600 | 139,910 |
| Manufacture of grain mill products ... | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of bakery products ... | 69,754 | 65,760 | 4,610 | 81,178 | 221,301 | 99,362 | 104,693,280 | 31,483,344 | \#\#\#\#\#\#\#\#\# | 29,624,083 | 16,356,912 | 313,469 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 134 | 115 | 13 | 58 | 320 | 157 | 69,120 | 27,264 | 96,384 | 59,520 | 167,040 | - |
| Manufacture of other food product n.e.c ... | 42,326 | 40,349 | 4,003 | 54,202 | 140,880 | 58,925 | 23,699,328 | 9,012,893 | \#\#\#\#\#\#\#\#\# | 9,430,694 | 5,561,011 | 113,434 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES | 152,896 | 129,843 | 7,956 | 249,843 | 540,539 | 197,051 | 299,861,530 | 20,163,200 | \#\#\#\#\#\#\#\#\# | 35,445,082 | 33,881,971 | 1,001,562 |
| MANUFACTURE OF TEXTILES | 18,792 | 15,197 | 412 | 14,896 | 49,297 | 23,759 | 5,694,781 | 1,626,462 | 7,321,243 | 2,869,909 | 248,989 | 32,521 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 18,792 | 15,197 | 412 | 14,896 | 49,297 | 23,759 | 5,694,781 | 1,626,462 | 7,321,243 | 2,869,909 | 248,989 | 32,521 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - | - | - | - | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 77,049 | 67,714 | 2,963 | 99,059 | 246,785 | 102,652 | 69,232,127 | 11,398,465 | \#\#\#\#\#\#\#\#\# | 15,142,045 | 3,856,265 | 279,157 |
| Manufacture of wearing apparel, except fur apparel... | 77,049 | 67,714 | 2,963 | 99,059 | 246,785 | 102,652 | 69,232,127 | 11,398,465 | \#\#\#\#\#\#\#\#\# | 15,142,045 | 3,856,265 | 279,157 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 4,782 | 5,488 | 159 | 5,739 | 16,168 | 7,238 | 5,876,394 | 2,601,077 | 8,477,470 | 863,890 | 248,669 | 99,678 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of footwear ... | 2,501 | 2,376 | 101 | 3,238 | 8,216 | 3,284 | 3,640,034 | 1,014,261 | 4,654,294 | 432,768 | 209,312 | 3,951 |
| Others | 2,281 | 3,112 | 57 | 2,501 | 7,952 | 3,954 | 2,236,360 | 1,586,816 | 3,823,176 | 431,122 | 39,357 | 95,726 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, |  |  |  |  |  |  |  |  |  |  |  |  |
| EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING | 4,459 | 2,930 | 1,013 | 4,920 | 13,322 | 6,129 | 15,277,112 | 709,824 | \#\#\#\#\#\#\#\#\# | 5,114,032 | 239,120 | - |
| Sawmilling and planing of wood ... | 3,342 | 2,215 | 664 | 3,646 | 9,866 | 4,545 | 14,144,820 | 587,520 | \#\#\#\#\#\#\#\#\# | 4,699,688 | 239,120 | - |
| Manufacture of builders' carpentry and joinery ... | 519 | 274 | 327 | 559 | 1,680 | 817 | 596,820 | - | 596,820 | 250,880 | - | - |
| Manufacture of wooden containers ... | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 598 | 441 | 22 | 715 | 1,776 | 767 | 535,472 | 122,304 | 657,776 | 163,464 | - | - |
| Others | - | - | - | - | - | - | - | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 509 | 413 | 31 | 576 | 1,529 | 674 | 587,520 | 930,922 | 1,518,442 | 42,240 | 9,600 | - |
| Publishing,printing and reproduction of recorded media ... | 509 | 413 | 31 | 576 | 1,529 | 674 | 587,520 | 930,922 | 1,518,442 | 42,240 | 9,600 | - |

Table 4.10 (Contd..) NUMBER of PERSONS ENGAGED AND WAGES AND SALARIES PAID BY TYPE, SEX AND INDUSTRIAL GROUP


Table 4.11 NUMBER OF PERSONS ENGAGED, SEX AND GENERAL OCCUPATION BY INDUSTRIAL GROUP

| INDUSTRIALGROUP | NUMBER OF ESTAB. | UNPAID FAMILY WORKERS |  | UNPAID APPRENTICES |  | PAID APPRENTICES |  | PERMANENT PAIDEMPLOYEESPRODUCTION |  | PERMANENT PAID EMPLOYEES ADMINISTRATIVE |  | SEASONAL AND TEMPORAY WORKERS | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | MALE | FEMALE | MALE | FEMALE | MALE | FEMALE | MALE | FEMALE | MALE | FEMALE |  |  |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 25,430 | 34,618 | 37,056 | 33,082 | 37,142 | 35,722 | 31,584 | 49,142 | 38,938 | 32,698 | 34,109 | 9,170 | 373,259 |
| Production, processing and preserving of meat and meat products... | 269 | 470 | 470 | 250 | 125 | 250 | 125 | 432 | 643 | 259 | 125 | 122 | 3,271 |
| Manufacture of vegetable and animal oils and fats ... | 720 | 1,142 | 970 | - | - | 1,344 | - | 1,219 | 1,181 | 720 | 490 | 422 | 7,487 |
| Manufacture of grain mill products ... | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of bakery products ... | 14,218 | 20,189 | 20,573 | 21,264 | 18,710 | 21,514 | 19,690 | 29,645 | 22,656 | 19,920 | 22,531 | 4,610 | 221,301 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 29 | 77 | 29 | - | - | 58 | - | 29 | 58 | 29 | 29 | 13 | 320 |
| Manufacture of other food product n.e.c ... | 10,195 | 12,739 | 15,014 | 11,568 | 18,307 | 12,557 | 11,770 | 17,818 | 14,400 | 11,770 | 10,934 | 4,003 | 140,880 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES | 35,430 | 51,226 | 42,419 | 42,138 | 41,779 | 50,637 | 115,290 | 59,584 | 49,779 | 42,086 | 37,645 | 7,956 | 540,539 |
| MANUFACTURE OF TEXTILES ... | 3,416 | 5,505 | 5,138 | 3,416 | 4,093 | 3,980 | 3,406 | 8,375 | 6,653 | 4,912 | 3,406 | 412 | 49,297 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 3,416 | 5,505 | 5,138 | 3,416 | 4,093 | 3,980 | 3,406 | 8,375 | 6,653 | 4,912 | 3,406 | 412 | 49,297 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 18,199 | 22,866 | 22,208 | 25,106 | 21,492 | 29,058 | 23,403 | 32,860 | 24,993 | 21,323 | 20,514 | 2,963 | 246,785 |
| Manufacture of wearing apparel, except fur apparel... | 18,199 | 22,866 | 22,208 | 25,106 | 21,492 | 29,058 | 23,403 | 32,860 | 24,993 | 21,323 | 20,514 | 2,963 | 246,785 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 1,113 | 1,717 | 1,474 | 1,725 | 1,105 | 1,325 | 1,584 | 1,960 | 1,874 | 1,105 | 2,140 | 159 | 16,168 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of footwear ... | 533 | 925 | 768 | 1,152 | 533 | 627 | 925 | 1,043 | 1,074 | 533 | 533 | 101 | 8,216 |
| Others | 580 | 792 | 706 | 572 | 572 | 698 | 659 | 917 | 800 | 572 | 1,607 | 57 | 7,952 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, |  |  |  |  |  |  |  |  |  |  |  |  |  |
| EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING | 843 | 1,343 | 931 | 1,646 | 843 | 1,588 | 843 | 2,195 | 1,156 | 921 | 843 | 1,013 | 13,322 |
| Sawmilling and planing of wood ... | 617 | 980 | 696 | 1,196 | 617 | 1,215 | 617 | 1,666 | 902 | 696 | 617 | 664 | 9,866 |
| Manufacture of builders' carpentry and joinery ... | 88 | 206 | 98 | 176 | 88 | 206 | 88 | 225 | 88 | 88 | 88 | 327 | 1,680 |
| Manufacture of wooden containers ... | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 137 | 157 | 137 | 274 | 137 | 167 | 137 | 304 | 167 | 137 | 137 | 22 | 1,776 |
| Others | - | - | - | - | - | - | - | - | - | - | - |  | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 96 | 134 | 144 | 192 | 96 | 192 | 96 | 278 | 173 | 96 | 96 | 31 | 1,529 |
| Publishing,printing and reproduction of recorded media ... | 96 | 134 | 144 | 192 | 96 | 192 | 96 | 278 | 173 | 96 | 96 | 31 | 1,529 |

Table 4.11 (Contd..) NUMBER OF PERSONS ENGAGED, SEX AND GENERAL OCCUPATION BY INDUSTRIAL GROUP

| INDUSTRIALGROUP | NUMBER <br> OF ESTAB. | UNPAID FAMILY WORKERS |  | UNPAID APPRENTICES |  | PAID APPRENTICES |  | PERMANENT PAID EMPLOYEES PRODUCTION |  | EMPLOYEES ADMINISTRATIVE WORKERS |  | SEASONAL AND TEMPORAY WORKERS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | MALE | FEMALE | MALE | FEMALE | MALE | FEMALE | MALE | FEMALE | MALE | FEMALE |  |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 38 | 38 | 67 | 77 | 38 | 67 | 38 | 67 | 38 | 38 | 38 | - |
| perfums and toilet preparation | 38 | 38 | 67 | 77 | 38 | 67 | 38 | 67 | 38 | 38 | 38 | - |
| Others | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,709 | 3,101 | 2,678 | 2,554 | 1,709 | 3,101 | 1,699 | 4,522 | 3,043 | 2,054 | 1,699 | 2,987 |
| Manufacture of glass and glass products... | 48 | 77 | 48 | 96 | 48 | 48 | 48 | 48 | 240 | 58 | 48 | 26 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 96 | 163 | 250 | 192 | 96 | 96 | 96 | 96 | 480 | 96 | 96 | - |
| Manufacture of articles of concrete, cement and plaster . | 1,450 | 2,525 | 2,150 | 2,150 | 1,450 | 2,726 | 1,440 | 4,090 | 2,150 | 1,728 | 1,440 | 2,494 |
| Cutting, shaping and finishing of stone ... | 115 | 336 | 230 | 115 | 115 | 230 | 115 | 288 | 173 | 173 | 115 | 467 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT MACHINERY |  |  |  |  |  |  |  |  |  |  |  |  |
| AND EQUIPMENT ... | 12,531 | 19,247 | 13,975 | 21,404 | 20,007 | 20,653 | 12,816 | 25,223 | 15,020 | 15,314 | 12,854 | 5,653 |
| Manufacture of structural metal products ... | 12,521 | 19,228 | 13,946 | 21,394 | 19,979 | 20,634 | 12,806 | 25,213 | 15,010 | 15,305 | 12,844 | 5,653 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | 10 | 19 | 29 | 10 | 29 | 19 | 10 | 10 | 10 | 10 | 10 | - |
| Others | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 67 | 173 | 134 | 96 | 115 | 58 | 125 | 58 | 58 | 58 | 4 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | 38 | 86 | 48 | 67 | 58 | 29 | 29 | 29 | 29 | 29 | 1 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 29 | 29 | 86 | 86 | 29 | 58 | 29 | 96 | 29 | 29 | 29 | 3 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES |  |  |  |  |  |  |  |  |  |  |  |  |
| AND THEIR ENGINES ... | 48 | 48 | 48 | 355 | 48 | 77 | 48 | 144 | 48 | 48 | 125 | 4 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,693 | 29,453 | 21,034 | 32,333 | 46,070 | 29,587 | 20,880 | 39,360 | 21,955 | 19,008 | 20,611 | 9,598 |
| Manufacture of furniture; manufacturing n.e.c... | 17,318 | 29,011 | 20,563 | 31,747 | 45,696 | 28,963 | 20,506 | 38,496 | 21,264 | 18,547 | 20,035 | 8,853 |
| Manufacture of jewelry and related articles ... | 374 | 442 | 470 | 586 | 374 | 624 | 374 | 864 | 691 | 461 | 576 | 745 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL | 116,604 | \#\#\#\#\#\# | \#\#\#\#\#\# | 164,160 | 174,520 | \#\#\#\#\#\# | 211,744 | 223,835 | 163,727 | 139,662 | 134,138 | 39,950 |


|  |
| ---: |
|  |
| TOTAL |
|  |
| 509 |
| 509 |
| - |
| 29,147 |
| 784 |
| - |
| 1,661 |
| 24,344 |
| 2,358 |
| - |
| 182,163 |
| 182,011 |
| - |
| 152 |
| - |
| 945 |
| 442 |
| - |
| 502 |
| - |
| 993 |
| - |
| 289,889 |
| 283,682 |
| 6,207 |
| - |
| $1,744,544$ |

Table 4.12 NUMBER OF PERMANENT EMPLOYEES BY INDUSTRIAL AND WAGES AND SALARIES GROUP

| 2013/2014 (2006 E.F.Y) |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | NUMBER OF ESTAB. | BELOW 100 |  | 100-149 |  | 150-199 |  | 200-249 |  | 250-299 |  | 300-399 |  | 400-499 |  | 500-699 |  | 700-999 |  | 1000 \& ABV |  | TOTAL | TOTAL | ВОтн |
|  |  | M | F | M | F | M | F | M | F | M | F | M | F | M | F | M | F | M | F | M | F | M | F |  |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| GRAIN MILL SERVICES | 25,430 | 1,306 | 1,402 | 2,294 | \#\#\#\# | \#\#\# | \#\#\#\# | \#\#\# | \#\#\#\# | \#\#\# | 1,411 | \#\#\# | \#\#\#\# | \#\#\# | 202 | \#\#\# | 173 | 230 | 29 | 451 | 67 | 18,317 | 9,821 | 28,138 |
| Production, processing and preserving of meat and |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| meat products... | 269 | 29 | - | 58 | - | 38 | 29 | 58 | 29 | 29 | 19 | 10 | 29 | 10 | - | - | - | 10 |  | - |  | 240 | 106 | 346 |
| Manufacture of vegetable and animal oils and fats ... | 720 | 29 | - | 58 | 19 | 106 | 10 | 115 | 48 | 125 | 29 | 77 | 29 | 19 | - | 38 | 10 | - |  | 10 |  | 576 | 144 | 720 |
| Manufacture of grain mill products ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of bakery products ... | 14,218 | 653 | 854 | 1,325 | \#\#\#\# | \#\#\# | \#\#\#\# | \#\#\# | 922 | \#\#\# | 1,171 | \#\#\# | 710 | \#\#\# | 144 | 950 | 134 | 202 | 29 | 365 | 58 | 13,306 | 6,730 | 20,035 |
| Manufacture of cocoa, chocolate and sugar |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| confectionery ... | 29 | - | - | - | - | - | 10 | - | 10 | - | - | 10 | 10 | - | - | - | - | - | - | - | - | 10 | 29 | 38 |
| Manufacture of other food product n.e.c ... | 10,195 | 595 | 547 | 854 | 883 | 538 | 586 | 499 | 230 | 691 | 192 | 403 | 278 | 298 | 58 | 211 | 29 | 19 | - | 77 | 10 | 4,186 | 2,813 | 6,998 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 35,430 | 5,555 | 1,472 | 6,822 | 960 | \#\#\# | 730 | \#\#\# | 691 | \#\#\# | 602 | \#\#\# | 320 | \#\#\# | 205 | \#\#\# | 51 | 653 | 13 | 653 | 26 | 52,941 | 5,069 | 58,010 |
| MANUFACTURE OF TEXTILES ... <br> Preparation and spinning of textile fibers; weaving of textiles ... | 3,416 | 66 | 56 | 141 | 75 | 28 | 28 | 28 | 9 | 132 | 94 | 85 | 9 | 66 | - | 160 | - | 38 | - | 28 | 9 | 772 | 282 | 1,054 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 3,416 | 66 | 56 | 141 | 75 | 28 | 28 | 28 | 9 | 132 | 94 | 85 | 9 | 66 | - | 160 | - | 38 | - | 28 | 9 | 772 | 282 | 1,054 |
| Manufacture of made-up textile articles, except apparel |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 18,199 | 668 | 132 | 423 | 160 | 518 | 132 | 621 | 113 | \#\#\# | 179 | \#\#\# | 263 | \#\#\# | 226 | 583 | 141 | 292 | - | 593 | 38 | 7,067 | 1,383 | 8,450 |
| Manufacture of wearing apparel, except fur apparel... | 18,199 | 668 | 132 | 423 | 160 | 518 | 132 | 621 | 113 | \#\#\# | 179 | \#\#\# | 263 | \#\#\# | 226 | 583 | 141 | 292 | - | 593 | 38 | 7,067 | 1,383 | 8,450 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| FOOTWEAR ... | 1,113 | 55 | 16 | 8 | 24 | 78 | 24 | 86 | 31 | 188 | 141 | 78 | 172 | 63 | 16 | 110 | 39 | 31 | 16 | 16 | - | 713 | 478 | 1,192 |
| Manufacture of luggage, handbags and the like, |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| saddlery and harness ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of footwear ... | 533 | 55 | 8 | - | 16 | 71 | 16 | 55 | 31 | 102 | 110 | 39 | 8 | 55 | 16 | 71 | 16 | 16 | 8 | 8 | - | 470 | 227 | 698 |
| Others | 580 | - | 8 | 8 | 8 | 8 | 8 | 31 | - | 86 | 31 | 39 | 165 | 8 | - | 39 | 24 | 16 | 8 | 8 | - | 243 | 251 | 494 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, EXCEPT FURNITURE; <br> MAUFACTURE OF ARTICLES OF STREW AND |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| PLAITING MATERIALS .... | 843 | 10 | - | 10 | - | 39 | 10 | 118 | - | 186 | 49 | 265 | 39 | 255 | 10 | 88 | - | 108 | - | 196 | 10 | 1,274 | 118 | 1,392 |
| Sawmilling and planing of wood ... | 617 | 10 | - | 10 | - | 29 | 10 | 118 | - | 137 | 29 | 235 | 39 | 255 | 10 | 69 | - | 108 | - | 196 | 10 | 1,166 | 98 | 1,264 |
| Manufacture of builders' carpentry and joinery ... | 88 | - | - | - | - | - | - | - | - | 39 | - | - | - | - | - | 10 | - | - | - | - | - | 49 | - | 49 |
| Manufacture of wooden containers ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. Others | 137 | - | - | - | - | 10 | - | - | - | 10 | 20 | 29 | - | - | - | 10 | - | - | - | - | - | 59 | 20 | 78 |
|  | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |  |
| PUBLISHING,PRINTING AND REPRODUCTION OFRECORDED MEDIA |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 96 | - | - | - | 29 | - | 10 | - | - | 10 | - | 19 | 29 | - | - | 58 | 19 | - | - | - | - | 86 | 86 | 173 |
| .... Publishing,printing and reproduction of recorded media |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 96 | - | - | - | 29 | - | 10 | - | - | 10 | - | 19 | 29 | - | - | 58 | 19 | - | - | - | - | 86 | 86 | 173 |

Table 4.12 (Contd..) NUMBER OF PERMANENT EMPLOYEES BY INDUSTRIAL AND WAGES AND SALARIES GROUP

| INDUSTRIALGROUP | NUMBER OF ESTAB. | BELOW 100 |  | 100-149 |  | 150-199 |  | 200-249 |  | 250-299 |  | 300-399 |  | 400-499 |  | 500-699 |  | 700-999 |  | 1000 \& ABV |  | TOTAL | TOTAL | BOTH |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | M | F | M | F | M | F | M | F | M | F | M | F | M | F | M | F | M | F | M | F | M | F |  |
| MANUFACTURE OF CHEMICALS AND CHEMICAL |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| PRODUCTS ... <br> Manufacture of soap and detergents, cleaning and polishing | 38 | 10 | 10 | - | - | - | - | - | - | 19 | 10 | - | - | - | - | - | - | - | - | - | - | 29 | 19 | 48 |
| preparations, perfums and toilet preparation | 38 | 10 | 10 | - | - | - | - | - | - | 19 | 10 | - | - | - | - | - | - | - | - | - | - | 29 | 19 | 48 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| PRODUCTS ... | 1,709 | 77 | 10 | 48 | - | 221 | 86 | 144 | 38 | 259 | 86 | 422 | 77 | 547 | 77 | 211 | 48 | 384 | 48 | 240 | 19 | 2,554 | 490 | 3,043 |
| Manufacture of glass and glass products... | 48 | - | - | - | - | - | - | - | - | 10 | - | 10 | - | - | - | - | - | - | - | - | - | 19 | - | 19 |
| Manufacture of non-structural non-refractory ceramic ware ... Manufacture of structural non-refractory clay and ceramic | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| products ... | 96 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of articles of concrete, cement and plaster ... | 1,450 | 67 | 10 | 48 | - | 202 | 67 | 134 | 38 | 221 | 77 | 413 | 77 | 518 | 77 | 211 | 48 | 336 | 29 | 211 | 19 | 2,362 | 442 | 2,803 |
| Cutting, shaping and finishing of stone ... | 115 | 10 | - | - | - | 19 | 19 | 10 | - | 29 | 10 | - | - | 29 | - | - | - | 48 | 19 | 29 | - | 173 | 48 | 221 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| EXCEPT MACHINERY AND EQUIPMENT ... | 12,531 | 456 | 29 | 722 | 19 | 789 | 38 | \#\#\# | 76 | \#\#\# | 285 | \#\#\# | 238 | \#\#\# | 162 | \#\#\# | 67 | 884 | 48 | \#\#\#\# | 95 | 15,419 | 1,055 | 16,473 |
| Manufacture of structural metal products ... | 12,521 | 456 | 29 | 722 | 19 | 789 | 38 | \#\#\# | 76 | \#\#\# | 285 | \#\#\# | 238 | \#\#\# | 162 | \#\#\# | 67 | 884 | 48 | \#\#\#\# | 95 | 15,419 | 1,055 | 16,473 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | 10 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | - | - | - | - | - | - | 10 | - | 29 | - | 10 | - | 10 | - | 10 | - | 19 | - | 19 | 10 | 106 | 10 | 115 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| processing ... | 29 | - | - | - | - | - | - | 10 | - | 29 | - | 10 | - | 10 | - | 10 | - | 19 | - | 19 | 10 | - | - | - |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| MOTOR VEHICLES AND THEIR ENGINES ... | 48 | - | - | - | 29 | - | - | - | - | 10 | - | 29 | - | 19 | - | 19 | - | 19 | - | - | - | 96 | 29 | 125 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 17,693 | 595 | 48 | 1,747 | 86 | \#\#\# | 230 | \#\#\# | 230 | \#\#\# | 461 | \#\#\# | 403 | \#\#\# | 211 | \#\#\# | 154 | \#\#\# | 29 | \#\#\#\# | 96 | 28,858 | 1,949 | 30,806 |
| Manufacture of furniture; manufacturing n.e.c... | 17,318 | 595 | 48 | 1,699 | 86 | \#\#\# | 230 | \#\#\# | 230 | \#\#\# | 442 | \#\#\# | 403 | \#\#\# | 192 | \#\#\# | 134 | \#\#\# | 29 | \#\#\#\# | 96 | 28,531 | 1,891 | 30,422 |
| Manufacture of jewelry and related articles ... | 374 | - | - | 48 | - | 19 | - | 10 | - | 38 | 19 | 29 | - | - | 19 | 48 | 19 | 19 | - | 115 | - | 326 | 58 | 384 |
| Others | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL | 116,604 | 8,797 | 3,173 | \#\#\#\#\# | \#\#\#\# | \#\#\# | \#\#\#\# | \#\#\# | \#\#\#\# | \#\#\# | 3,318 | \#\#\# | \#\#\#\# | \#\#\# | \#\#\# | \#\#\# | 692 | \#\#\# | 182 | \#\#\#\# | 369 | \#\#\#\#\#\# | 20,788 | \#\#\#\#\#\# |
| Percentages | \#\#\#\#\#\#\#\# | 6.86 | 15.26 | 9.53 | \#\#\#\# | \#\#\# | \#\#\#\# | \#\#\# | \#\#\#\# | \#\#\# | 15.96 | \#\#\# | \#\#\#\# | \#\#\# | \#\#\# | \#\#\# | 3.33 | \#\#\# | 0.87 | 6.15 | 1.78 | \#\#\#\#\#\# | \#\#\#\#\#\# | \#\#\#\#\#\# |

Table 4.13 COMPONENTS OF GROSS VALUE OF PRODUCTION BY INDUSTRIAL GROUP
2013/2014 (2006 E.F.Y

| 2013/2014 (2006 E.F.Y) |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | NUMBER OF ESTAB. | (IN '000 BIRR) |  |  |  |  |  |  |
|  |  | REVENUE <br> FROM SALES | RECEIPTS FROM INDUSTRIAL SERVICES | NET RECEIPTS OF PRODUCTS BOUGHT \& | OTHER RECEIPTS | DIFFERENCE OF STOCKS IN |  | GROSS VALUE OF PRODUCTION |
|  |  |  |  |  |  | $\begin{aligned} & \text { FINISHED } \\ & \text { GOODS } \\ & \hline \end{aligned}$ | $\begin{gathered} \text { SEMI FINSH } \\ \text { GOODS } \\ \hline \end{gathered}$ |  |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL |  |  |  |  |  |  |  |  |
| SERVICES | 25,430 | 7,155,931 | 123,932 | 57,937 | 328,459 | 33,227 | 10,098 | 7,709,584 |
| Production, processing and preserving of meat and meat products... | 269 | 171,129 | 3,380 | 3,890 | 2,624 | 3 | - | 181,026 |
| Manufacture of vegetable and animal oils and fats ... | 720 | 363,198 | 18,901 | 2,170 | 1,834 | 6,896 | 3,229 | 396,228 |
| Manufacture of grain mill products ... | - | - | - | - | - | - | - | - |
| Manufacture of bakery products ... | 14,218 | 5,544,130 | 45,584 | 31,169 | 293,478 | 20,546 | 5,863 | 5,940,770 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 29 | 12,922 | - | - | 3,456 | - | - | 16,378 |
| Manufacture of other food product n.e.c ... | 10,195 | 1,064,550 | 56,068 | 20,707 | 27,068 | 5,782 | 1,006 | 1,175,181 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 35,430 | 932,898 | 2,741,003 | 681,451 | 221,743 | 3,780 | 2,692 | 4,583,568 |
| MANUFACTURE OF TEXTILES ... | 3,416 | 490,345 | 24,694 | 4,307 | 1,673 | 18,081 | 1,789 | 540,888 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 3,416 | 490,345 | 24,694 | 4,307 | 1,673 | 18,081 | 1,789 | 540,888 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - | - | - | - | - | - | - | - |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF |  |  |  |  |  |  |  |  |
| FUR ... | 18,199 | 1,371,185 | 319,320 | 41,493 | 18,366 | 30,179 | 8,331 | 1,788,874 |
| Manufacture of wearing apparel, except fur apparel... | 18,199 | 1,371,185 | 319,320 | 41,493 | 18,366 | 30,179 | 8,331 | 1,788,874 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 1,113 | 219,387 | 15,302 | 1,245 | 1,164 | 2,189 | 357 | 239,644 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - | - | - | - |
| Manufacture of footwear ... | 533 | 113,911 | 4,904 | 674 | 130 | 679 | 146 | 120,444 |
| Others | 580 | 105,476 | 10,398 | 571 | 1,035 | 1,510 | 210 | 119,200 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF |  |  |  |  |  |  |  |  |
| STREW AND PLAITING MATERIALS .... | 843 | 1,031,449 | 23,213 | 1,599 | 2,812 | 4,131 | 699 | 1,063,902 |
| Sawmilling and planing of wood ... | 617 | 1,010,419 | 12,397 | 801 | 2,812 | 3,970 | 709 | 1,031,108 |
| Manufacture of builders' carpentry and joinery ... | 88 | 10,822 | 566 | 680 | - | 12 | - | 12,080 |
| Manufacture of wooden containers ... | - | - | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 137 | 10,208 | 10,250 | 118 | - | 149 | (11) | 20,714 |
| Others | - | - | - | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 96 | 10,815 | 2,414 | 1,239 | 476 | (107) | 48 | 14,886 |
| Publishing,printing and reproduction of recorded media ... | 96 | 10,815 | 2,414 | 1,239 | 476 | (107) | 48 | 14,886 |

Table 4.13 (Contd..) COMPONENTS OF GROSS VALUE OF PRODUCTION BY INDUSTRIAL GROUP
2013/2014 (2006 E.F.Y)

|  |  | (IN '000 BIRR) |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | NUMBER OF ESTAB. | REVENUE <br> FROM <br> SALES | RECEIPTS <br> FROM INDUSTRIAL SERVICES | NET RECEIPTS OF PRODUCTS BOUGHT \& RESOLD | OTHER RECEIPTS | $\begin{aligned} & \text { DIFFEREI } \\ & \text { STOC } \end{aligned}$ | ENCE OF CKS IN | GROSS <br> VALUE OF PRODUCTION |
|  |  |  |  |  |  | $\begin{aligned} & \text { FINISHED } \\ & \text { GOODS } \end{aligned}$ | $\begin{aligned} & \text { SEMI FINSH } \\ & \text { GOODS } \end{aligned}$ |  |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 38 | 8,895 | 10 | 11 | - | - | - | 8,915 |
| Manufacture of soap and detergents, cleaning and polishing preparations, perfums and toilet preparation | 38 | 8,895 | 10 | 11 | - | - | - | 8,915 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,709 | 879,920 | 13,929 | 739 | 2,991 | 13,963 | 2,816 | 914,358 |
| Manufacture of glass and glass products... | 48 | 10,799 | 720 | 44 | - | 232 | 192 | 11,987 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 96 | 1,794 | 2 | 19 | 45 | 104 | - | 1,965 |
| Manufacture of articles of concrete, cement and plaster ... | 1,450 | 844,187 | 12,429 | 670 | 2,844 | 13,342 | 2,619 | 876,090 |
| Cutting, shaping and finishing of stone ... | 115 | 23,140 | 779 | 7 | 101 | 285 | 5 | 24,316 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |  |  |  |  |
| MACHINERY AND EQUIPMENT ... | 12,531 | 4,548,628 | 168,434 | 28,616 | 37,175 | 42,323 | 25,190 | 4,850,366 |
| Manufacture of structural metal products ... | 12,521 | 4,548,497 | 168,368 | 28,616 | 37,175 | 42,323 | 25,190 | 4,850,169 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | , | - | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | 10 | 130 | 67 | - | - | - | - | 197 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 13,867 | 2,434 | 77 | 86 | 192 | - | 16,656 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | 1,387 | 192 | 77 | - | 192 | - | 1,848 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 29 | 12,480 | 2,242 | - | 86 | - | - | 14,808 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES |  |  |  |  |  |  |  |  |
| AND THEIR ENGINES ... | 48 | 1,728 | 1,687 | 5 | 144 | (86) | - | 3,477 |
| Others | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,693 | 4,093,483 | 136,412 | 17,384 | 57,245 | 41,727 | 90,924 | 4,437,176 |
| Manufacture of furniture; manufacturing n.e.c... | 17,318 | 4,041,854 | 133,119 | 7,784 | 45,183 | 40,241 | 84,096 | 4,352,277 |
| Manufacture of jewelry and related articles ... | 374 | 51,629 | 3,293 | 9,600 | 12,062 | 1,486 | 6,828 | 84,899 |
| Others | - | - | - | - | - | - | - | - |
| TOTAL | 116,604 | 20,758,531 | 3,572,783 | 836,103 | 672,336 | 189,599 | 142,942 | 26,172,294 |

Table 4.14 NUMBER OF ESTABLISHMENTS, GROSS VALUE OF PRODUCTION, INDUSTRIAL COSTS, INDIRECT TAXES
AND CENSUS VALUE ADDED BY INDUSTRIAL GROUP: 2013/2014 (2006 E.F.Y)


Table 4.14 (Contd..) NUMBER OF ESTABLISHMENTS, GROSS VALUE OF PRODUCTION, INDUSTRIAL COSTS, INDIRECT TAXES AND CENSUS VALUE ADDED BY INDUSTRIAL GROUP: 2013/2014 (2006 E.F.Y)

|  |  | (IN '000 BIRR) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | NUMBER OF ESTAB. | GROSS VALUE OF PRODUCTION | INDUSTRIAL COSTS | INDIRECT TAXES | CENSUS VALUE ADDED |  |
|  |  |  |  |  | AT MARKET PRICE | $\begin{gathered} \hline \text { AT FACTOR } \\ \text { COST } \\ \hline \end{gathered}$ |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 38 | 8,915 | 2,403 | 90 | 6,511 | 6,422 |
| Manufacture of soap and detergents, cleaning and polishing preparations, perfums and toilet preparation | 38 | 8,915 | 2,403 | 90 | 6,511 | 6,422 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,709 | 897,579 | 507,265 | 13,798 | 390,314 | 376,515 |
| Manufacture of glass and glass products... | 48 | 11,563 | 4,189 | 480 | 7,374 | 6,894 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 96 | 1,861 | 646 | - | 1,215 | 1,215 |
| Manufacture of articles of concrete, cement and plaster ... | 1,450 | 860,129 | 496,169 | 13,203 | 363,960 | 350,757 |
| Cutting, shaping and finishing of stone ... | 115 | 24,026 | 6,262 | 115 | 17,765 | 17,650 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |  |  |
| MACHINERY AND EQUIPMENT . | 12,531 | 4,782,853 | 2,749,594 | 56,725 | 2,033,259 | 1,976,534 |
| Manufacture of structural metal products ... | 12,521 | 4,782,656 | 2,749,490 | 56,725 | 2,033,167 | 1,976,442 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | 10 | 197 | 105 | - | 92 | 92 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 16,464 | 1,756 | 254 | 14,709 | 14,455 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | 1,656 | 453 | - | 1,203 | 1,203 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 29 | 14,808 | 1,302 | 254 | 13,506 | 13,252 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES |  |  |  |  |  |  |
| AND THEIR ENGINES ... | 48 | 3,564 | 1,342 | 39 | 2,222 | 2,183 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,693 | 4,304,524 | 2,410,768 | 59,017 | 1,893,756 | 1,834,739 |
| Manufacture of furniture; manufacturing n.e.c... | 17,318 | 4,227,940 | 2,360,312 | 57,180 | 1,867,628 | 1,810,448 |
| Manufacture of jewelry and related articles ... | 374 | 76,584 | 50,456 | 1,836 | 26,128 | 24,292 |
| Others | - | - | - | - | - | - |
| TOTAL | 116,604 | 25,839,753 | 14,503,442 | 186,992 | 11,336,311 | 11,149,319 |

Table 4.15 NUMBER OF ESTABLISHMENTS, GROSS VALUE OF PRODUCTION, INDUSTRIAL AND NON-INDSTRIAL COST,
INDIRECT TAXES AND VALUE ADDED IN THE NATIONAL ACCOUNT CONCEPT BY INDUSTRIAL GROUP: 2013/2014 (2006 E.F.Y)

|  |  | (IN '000 BIRR) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | NUMBER OF ESTAB. | GROSS <br> VALUE OF <br> PRODUCTION | INDUSTRIAL AND NONINDUSTRIAL COSTS | INDIRECT <br> TAXES | VALUE ADDED IN THE NATIONAL ACCOUNT CONCEPT |  |
|  |  |  |  |  | AT MARKET PRICE | $\begin{array}{\|l\|} \hline \text { AT FACTOR } \\ \text { COST } \end{array}$ |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 25,430 | 7,709,584 | 5,510,152 | 22,692 | 2,199,432 | 2,176,740 |
| Production, processing and preserving of meat and meat products... | 269 | 181,026 | 68,336 | 6,808 | 112,691 | 105,882 |
| Manufacture of vegetable and animal oils and fats ... | 720 | 396,228 | 180,895 | 2,928 | 215,333 | 212,405 |
| Manufacture of grain mill products ... | - | - | - | - | - | - |
| Manufacture of bakery products ... | 14,218 | 5,940,770 | 4,413,101 | 10,548 | 1,527,669 | 1,517,122 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 29 | 16,378 | 11,043 | - | 5,336 | 5,336 |
| Manufacture of other food product n.e.c ... | 10,195 | 1,175,181 | 836,777 | 2,408 | 338,404 | 335,996 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES | 35,430 | 4,583,568 | 2,165,434 | 3,288 | 2,418,134 | 2,414,845 |
| MANUFACTURE OF TEXTILES ... | 3,416 | 540,888 | 208,916 | 11,823 | 331,972 | 320,149 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 3,416 | 540,888 | 208,916 | 11,823 | 331,972 | 320,149 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - | - | - | - | - | - |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 18,199 | 1,788,874 | 858,082 | 13,995 | 930,791 | 916,797 |
| Manufacture of wearing apparel, except fur apparel... | 18,199 | 1,788,874 | 858,082 | 13,995 | 930,791 | 916,797 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 1,113 | 239,644 | 67,898 | 705 | 171,746 | 171,041 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - | - |
| Manufacture of footwear ... | 533 | 120,444 | 23,922 | 243 | 96,522 | 96,279 |
| Others | 580 | 119,200 | 43,977 | 461 | 75,224 | 74,762 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING |  |  |  |  |  |  |
| MATERIALS .... | 843 | 1,063,902 | 457,030 | 4,510 | 606,872 | 602,362 |
| Sawmilling and planing of wood ... | 617 | 1,031,108 | 443,206 | 4,335 | 587,903 | 583,567 |
| Manufacture of builders' carpentry and joinery ... | 88 | 12,080 | 8,696 | 172 | 3,384 | 3,213 |
| Manufacture of wooden containers ... | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 137 | 20,714 | 5,128 | 3 | 15,586 | 15,582 |
| Others | - | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 96 | 14,886 | 6,185 | 58 | 8,701 | 8,643 |
| Publishing,printing and reproduction of recorded media ... | 96 | 14,886 | 6,185 | 58 | 8,701 | 8,643 |

Table 4.15 (Contd..) NUMBER OF ESTABLISHMENTS, GROSS VALUE OF PRODUCTION, INDUSTRIAL AND NON-INDSTRIAL COST,
INDIRECT TAXES AND VALUE ADDED IN THE NATIONAL ACCOUNT CONCEPT BY INDUSTRIAL GROUP: 2013/2014 (2006 E.F.Y)

|  |  | (IN '000 BIRR) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | NUMBER OF ESTAB. | GROSS <br> VALUE OF <br> PRODUCTION | INDUSTRIAL AND NONINDUSTRIAL COSTS | $\begin{aligned} & \hline \text { INDIRECT } \\ & \text { TAXES } \end{aligned}$ | VALUE ADDED IN THE NATIONAL ACCOUNT CONCEPT |  |
|  |  |  |  |  | $\begin{aligned} & \text { AT MARKET } \\ & \text { PRICE } \end{aligned}$ | $\begin{aligned} & \hline \text { AT FACTOR } \\ & \text { COST } \end{aligned}$ |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 38 | 8,915 | 2,909 | 90 | 6,006 | 5,916 |
| Manufacture of soap and detergents, cleaning and polishing preparations, perfums and toilet preparation | 38 | 8,915 | 2,909 | 90 | 6,006 | 5,916 |
| Others | - | 8,915 | 2,909 | - | 6,006 | 5,916 |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS | 1,709 | 914,358 | 517,495 | 13,798 | 396,863 | 383,065 |
| Manufacture of glass and glass products... | 48 | 11,987 | 4,554 | 480 | 7,433 | 6,953 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 96 | 1,965 | 578 | - | 1,387 | 1,387 |
| Manufacture of articles of concrete, cement and plaster ... | 1,450 | 876,090 | 505,499 | 13,203 | 370,590 | 357,387 |
| Cutting, shaping and finishing of stone ... | 115 | 24,316 | 6,863 | 115 | 17,453 | 17,338 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |  |  |
| MACHINERY AND EQUIPMENT ... | 12,531 | 4,850,366 | 2,826,604 | 56,725 | 2,023,762 | 1,967,038 |
| Manufacture of structural metal products ... | 12,521 | 4,850,169 | 2,826,495 | 56,725 | 2,023,674 | 1,966,949 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | 10 | 197 | 108 | - | 88 | 88 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 16,656 | 1,810 | 254 | 14,846 | 14,593 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | 1,848 | 400 | - | 1,448 | 1,448 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 29 | 14,808 | 1,410 | 254 | 13,398 | 13,145 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES |  |  |  |  |  |  |
| AND THEIR ENGINES ... | 48 | 3,477 | 1,908 | 39 | 1,569 | 1,530 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,693 | 4,437,176 | 2,480,880 | 59,017 | 1,956,296 | 1,897,279 |
| Manufacture of furniture; manufacturing n.e.c... | 17,318 | 4,352,277 | 2,432,845 | 57,180 | 1,919,432 | 1,862,251 |
| Manufacture of jewelry and related articles ... | 374 | 84,899 | 48,035 | 1,836 | 36,864 | 35,028 |
| Others | - | - | - | - | - | - |
| TOTAL | 116,604 | 26,172,294 | 15,105,303 | 186,992 | 11,066,991 | 10,879,999 |

Table 4.16 COST OF RAW MATERIALS, ENERGY CONSUMED, AND PAYMENT FOR INDUSTRIAL AND NON-INDUSTRIAL
SERVICE RENDERED BY INDUSTRIAL GROUP : 2013/2014 (2006 E.F.Y)


Table 4.16 (Contd..) COST OF RAW MATERIALS, ENERGY CONSUMED, AND PAYMENT FOR INDUSTRIAL AND NON-INDUSTRIAL
SERVICE RENDERED BY INDUSTRIAL GROUP : 2013/2014 (2006 E.F.Y)


Table 4.17 NUMBER OF ESTABLISHMENTS AND COST OF ENERGY CONSUMED BY INDUSTRIAL GROUP AND TYPE OF ENERGY

| INDUSTRIALGROUP | NUMBER OF ESTABLISHMENTS BY TYPE OF ENERGY CONSUMED |  |  | COST OF ENERGY CONSUMED BY TYPE |  |  | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | ELECTRICITY | WOOD AND CHARCOAL | OTHER EHELS | ELECTRICITY | WOOD AND CHARCOAL | OTHER <br> EHEIS |  |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 14,314 | 19,430 | 4,176 | 58,322,467 | 126,533,328 | 16,736,630 | 201,592,426 |
| Production, processing and preserving of meat and meat products.. | 125 | 96 | 19 | 136,733 | 451,104 | 10,502 | 598,339 |
| Manufacture of vegetable and animal oils and fats ... | 614 | 96 | 490 | 2,803,248 | 276,480 | 1,166,227 | 4,245,955 |
| Manufacture of grain mill products ... | - | - | - | - | - | - | - |
| Manufacture of bakery products ... | 9,293 | 10,838 | 3,168 | 49,500,826 | 102,997,939 | 14,279,222 | 166,777,987 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 10 | - | - | 1,843 | - - |  | 1,843 |
| Manufacture of other food product n.e.c ... | 4,272 | 8,400 | 499 | 5,879,818 | 22,807,805 | 1,280,678 | 29,968,301 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 30,912 | 371 | 32,141 | \#\#\#\#\#\#\#\#\# | 970,150 | 150,861,005 | 532,349,286 |
| MANUFACTURE OF TEXTILES ... | 1,910 | 405 | 1,035 | 1,396,482 | 175,685 | 342,505 | 1,914,672 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 1,910 | 405 | 1,035 | 1,396,482 | 175,685 | 342,505 | 1,914,672 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles... | - | - | - | - | - | - |  |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 14,068 | 2,174 | 14,096 | 11,129,151 | 944,642 | 4,288,956 | 16,362,748 |
| Manufacture of wearing apparel, except fur apparel... | 14,068 | 2,174 | 14,096 | 11,129,151 | 944,642 | 4,288,956 | 16,362,748 |
| Others | - | - | - | - | - |  | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 604 | 24 | 400 | 524,684 | 66,248 | 300,233 | 891,165 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - | - | - |
| Manufacture of footwear ... | 345 | 16 | 227 | 286,325 | 34,888 | 180,430 | 501,642 |
| Others | 259 | 8 | 172 | 238,360 | 31,360 | 119,803 | 389,523 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING |  |  |  |  |  |  |  |
| MATERIALS .... | 549 | 20 | 353 | 2,200,639 | 10,584 | 549,025 | 2,760,248 |
| Sawmilling and planing of wood ... | 451 | 10 | 314 | 2,099,248 | 10,192 | 483,875 | 2,593,315 |
| Manufacture of builders' carpentry and joinery ... | 39 | 10 | 10 | 69,384 | 392 | 49,000 | 118,776 |
| Manufacture of wooden containers ... | - | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and |  |  |  |  |  |  |  |
| plating materials .. | 59 |  | 29 | 32,007 | - | 16,150 | 48,157 |
| Others | - | - | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 67 | - | - | 82,224 | - | - | 82,224 |
| Publishing,printing and reproduction of recorded media. | 67 | - | - | 82,224 | - | - | 82,224 |

Table 4.17 (Contd..) NUMBER OF ESTABLISHMENTS AND COST OF ENERGY CONSUMED BY INDUSTRIAL GROUP AND TYPE OF ENERGY
2013/2014 (2006 E.F.Y)

| INDUSTRIALGROUP | NUMBER OF ESTABLISHMENTS BY TYPE OF ENERGY CONSUMED |  |  | COST OF ENERGY CONSUMED BY TYPE |  |  | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | ELECTRICITY | WOOD AND CHARCOAL | OTHER <br> FUELS | ELECTRICITY | WOOD AND CHARCOAL | OTHER FUELS |  |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS | 19 | - | - | 25,920 | - | - | 25,920 |
| Manufacture of soap and detergents, cleaning and polishing preparations, perfums and toilet preparation | 19 | - | - | 25,920 | - | - | 25,920 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS . | 1,334 | 77 | 1,037 | 4,359,590 | 64,224 | 3,269,606 | 7,693,421 |
| Manufacture of glass and glass products... | 19 | - | 10 | 86,400 | - | 5,760 | 92,160 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | - | 58 | - | - | 20,448 | - | 20,448 |
| Manufacture of articles of concrete, cement and plaster ... | 1,277 | 10 | 998 | 4,201,190 | 9,216 | 1,763,942 | 5,974,349 |
| Cutting, shaping and finishing of stone ... | 38 | 10 | 29 | 72,000 | 34,560 | 1,499,904 | 1,606,464 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |  |  |  |
| MACHINERY AND EQUIPMENT ... | 11,495 | 969 | 5,102 | 30,799,086 | 2,055,886 | 10,613,362 | 43,468,333 |
| Manufacture of structural metal products ... | 11,495 | 960 | 5,102 | 30,799,086 | 2,015,986 | 10,613,362 | 43,428,433 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | - | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | - | 10 | - | - | 39,900 | - | 39,900 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 48 | - | 38 | 186,816 | - | 24,480 | 211,296 |
| Manufacture of ovens, furnaces and furnace burners... | 19 | - | 10 | 28,416 | - | 5,280 | 33,696 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 29 | - | 29 | 158,400 | - | 19,200 | 177,600 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES |  |  |  |  |  |  |  |
| AND THEIR ENGINES ... | 48 | 19 | 19 | 168,960 | 29,568 | 30,048 | 228,576 |
| Others | - | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 16,502 | 528 | 9,398 | 40,235,654 | 1,079,222 | 10,469,357 | 51,784,234 |
| Manufacture of furniture; manufacturing n.e.c... | 16,272 | 326 | 9,245 | 39,956,102 | 688,502 | 10,135,814 | 50,780,419 |
| Manufacture of jewelry and related articles ... | 230 | 202 | 154 | 279,552 | 390,720 | 333,542 | 1,003,814 |
| Others | - | - | - | - | - | - | - |
| TOTAL | 91,870 | 24,016 | 67,795 | 529,949,804 | 131,929,537 | \#\#\#\#\#\#\#\#\# | 859,364,548 |

Table 4.18 OPERATING SURPLUS BY INDUSTRIAL GROUP : 2013/2014 (2006 E.F.Y)

| INDUSTRIALGROUP | No. OF ESTAB. | VALUE ADDED IN THE NAT. ACCOUNT CONCEPT | BASIC WAGE AND SALARIES | EMPLOYEE BENEFITS | OPERATING SURPLUS |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | (IN '000 BIRR) |  |  |  |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 25,430 | 13,242,427 | 216,955 | 22,508 | 13,481,891 |
| Production, processing and preserving of meat and meat products... | 269 | 256,171 | 2,093 | 102 | 258,365 |
| Manufacture of vegetable and animal oils and fats ... | 720 | 580,051 | 6,850 | 322 | 587,222 |
| Manufacture of grain mill products ... | - | - | - | - | - |
| Manufacture of bakery products ... | 14,218 | 10,364,419 | 165,713 | 16,357 | 10,546,489 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 29 | 27,421 | 156 | 167 | 27,744 |
| Manufacture of other food product n.e.c ... | 10,195 | 2,014,366 | 42,143 | 5,561 | 2,062,070 |
| Others | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES | 35,430 | 6,752,291 | 355,508 | 33,882 | 7,141,681 |
| MANUFACTURE OF TEXTILES . | 3,416 | 761,627 | 10,191 | 249 | 772,067 |
| Preparation and spinning of textile fibers; weaving of textiles | 3,416 | 761,627 | 10,191 | 249 | 772,067 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles . | - | - | - | - | - |
| Others | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 18,199 | 2,660,951 | 95,773 | 3,856 | 2,760,580 |
| Manufacture of wearing apparel, except fur apparel... | 18,199 | 2,660,951 | 95,773 | 3,856 | 2,760,580 |
| Others | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 1,113 | 308,247 | 9,341 | 249 | 317,837 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - |
| Manufacture of footwear ... | 533 | 144,608 | 5,087 | 209 | 149,905 |
| Others | 580 | 163,638 | 4,254 | 39 | 167,932 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS |  |  |  |  |  |
| MATERIALS .... | 843 | 1,525,443 | 21,101 | 239 | 1,546,783 |
| Sawmilling and planing of wood ... | 617 | 1,478,649 | 19,432 | 239 | 1,498,320 |
| Manufacture of builders' carpentry and joinery ... | 88 | 20,948 | 848 | - | 21,795 |
| Manufacture of wooden containers ... | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 137 | 25,846 | 821 | - | 26,667 |
| Others | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 96 | 21,129 | 1,490 | 10 | 22,628 |
| Publishing,printing and reproduction of recorded media ... | 96 | 21,129 | 1,490 | 10 | 22,628 |

Table 4.18 (Contd..) OPERATING SURPLUS BY INDUSTRIAL GROUP : 2013/2014 (2006 E.F.Y)

| INDUSTRIALGROUP | $\begin{aligned} & \text { No. OF } \\ & \text { ESTAB. } \end{aligned}$ | VALUE ADDED IN THE NAT. ACCOUNT CONCEPT | BASIC WAGE AND SALARIES | EMPLOYEE BENEFITS | OPERATING SURPLUS |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | (IN '000 BIRR) |  |  |  |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 38 | 11,913 | 86 | - | 11,999 |
| Manufacture of soap and detergents, cleaning and polishing preparations, perfums and toilet preparation | 38 | 11,913 | 86 | - | 11,999 |
| Others | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,709 | 1,445,651 | 53,237 | 600 | 1,499,488 |
| Manufacture of glass and glass products... | 48 | 17,021 | 223 | - | 17,244 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 96 | 2,543 | - | - | 2,543 |
| Manufacture of articles of concrete, cement and plaster ... | 1,450 | 1,394,792 | 48,602 | 460 | 1,443,855 |
| Cutting, shaping and finishing of stone ... | 115 | 31,295 | 4,412 | 139 | 35,846 |
| Others | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |  |
| MACHINERY AND EQUIPMENT ... | 12,531 | 7,733,694 | 240,186 | 6,712 | 7,980,591 |
| Manufacture of structural metal products ... | 12,521 | 7,733,389 | 240,186 | 6,712 | 7,980,286 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | 10 | 305 | - | - | 305 |
| Others | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 18,720 | 2,262 | 52 | 21,034 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | 2,249 | 5 | - | 2,254 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 29 | 16,471 | 2,257 | 52 | 18,780 |
| Others | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES |  |  |  |  |  |
| AND THEIR ENGINES ... | 48 | 5,424 | 757 | 13 | 6,194 |
| Others | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,693 | 6,977,072 | 373,416 | 8,723 | 7,359,212 |
| Manufacture of furniture; manufacturing n.e.c... | 17,318 | 6,842,302 | 369,061 | 8,460 | 7,219,822 |
| Manufacture of jewelry and related articles ... | 374 | 134,770 | 4,356 | 263 | 139,389 |
| Others | - | - | - | - | - |
| TOTAL | 116,604 | 41,464,589 | 1,380,303 | 77,092 | 42,921,984 |
|  | 116604 | 41464589 | 1380303 | 77092 | 42921984 |

Table 4.19 VALUE OF FIXED ASSETS OF REPORTING ESTABLISHMENTS BY INDUSTRIAL GROUP AND
TYPE OF FIXED ASSETS : 2013/2014 (2006 E.F.Y)

| INDUSTRIALGROUP | No. OF ESTAB. | NON RESIDENTIAL BUILDINGS | MACHINERY AND EQUIPMENT | VEHICLES | OTHERS | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | (IN '000 BIRR) |  |  |  |  |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 24,038 | 367,162 | 294,763 | 21,081 | 22,656 | 705,662 |
| Production, processing and preserving of meat and meat products... | 259 | 1,742 | 367 | - | 158 | 2,267 |
| Manufacture of vegetable and animal oils and fats ... | 720 | 23,475 | 15,036 | 5,232 | 460 | 44,203 |
| Manufacture of grain mill products ... | - | , | 15,036 | 5,232 | - | , |
| Manufacture of bakery products ... | 13,411 | 206,245 | 253,110 | 14,876 | 15,771 | 490,003 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 29 | 2,214 | 37 | 5 | 173 | 2,429 |
| Manufacture of other food product n.e.c ... | 9,619 | 133,486 | 26,214 | 967 | 6,094 | 166,761 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES . | 34,867 | 813,808 | 861,889 | 16,258 | 14,168 | 1,706,122 |
| MANUFACTURE OF TEXTILES ... | 3,124 | 25,144 | 9,343 | 2,457 | 561 | 37,505 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 3,124 | 25,144 | 9,343 | 2,457 | 561 | 37,505 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - | - | - | - | - | - |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 17,060 | 66,765 | 99,363 | 3,071 | 6,529 | 175,728 |
| Manufacture of wearing apparel, except fur apparel... | 17,060 | 66,765 | 99,363 | 3,071 | 6,529 | 175,728 |
| Others |  |  | - | - | - |  |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 1,019 | 3,321 | 8,467 | 1 | 59 | 11,847 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - | - |
| Manufacture of footwear ... | 510 | 626 | 5,606 | 1 | * | 6,233 |
| Others | 510 | 2,695 | 2,860 | - | 59 | 5,614 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING |  |  |  |  |  |  |
| MATERIALS .... | 666 | 14,507 | 28,872 | 2,673 | 65 | 46,117 |
| Sawmilling and planing of wood ... | 529 | 13,630 | 27,358 | 2,673 | 60 | 43,721 |
| Manufacture of builders' carpentry and joinery ... | 59 | 387 | 1,163 | - | - | 1,550 |
| Manufacture of wooden containers ... | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 78 | 490 | 352 | - | 5 | 847 |
| Others | - | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 86 | 123 | 1,079 | 90 | 630 | 1,922 |
| Publishing,printing and reproduction of recorded media ... | 86 | 123 | 1,079 | 90 | 630 | 1,922 |

Table 4.19 (Contd..) VALUE OF FIXED ASSETS OF REPORTING ESTABLISHMENTS BY INDUSTRIAL GROUP AND

| INDUSTRIALGROUP | No. OF ESTAB. | NON RESIDENTIAL BUILDINGS | MACHINERY AND EQUIPMENT | VEHICLES | OTHERS | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | (IN '000 BIRR) |  |  |  |  |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS . | 29 | 4,560 | 59 | - | - | 4,619 |
| Manufacture of soap and detergents, cleaning and polishing preparations, perfums and toilet preparation | 29 | 4,560 | 59 | - | - | 4,619 |
| Others | - | - | - | - | - | , |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 1,651 | 17,888 | 41,818 | 14,091 | 1,106 | 74,903 |
| Manufacture of glass and glass products... | 48 | 2,880 | 3,846 | - | 99 | 6,825 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 77 | 349 | 17 | - | - | 366 |
| Manufacture of articles of concrete, cement and plaster ... | 1,411 | 14,659 | 33,665 | 9,812 | 919 | 59,054 |
| Cutting, shaping and finishing of stone ... | 115 | - | 4,291 | 4,279 | 88 | 8,658 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT |  |  |  |  |  |  |
| MACHINERY AND EQUIPMENT ... | 12,113 | 100,891 | 2,220,852 | 40,283 | 6,273 | 2,368,298 |
| Manufacture of structural metal products ... | 12,103 | 100,891 | 2,220,814 | 40,283 | 6,273 | 2,368,261 |
| Treatment and coating of metals, general mechanical engineering on fee or contract basis ... | - | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | 10 | - | 37 | - | - | 37 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 58 | 3,027 | 559 | 18 | * | 3,604 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | 130 | 245 | 18 | - | 393 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 29 | 2,897 | 314 | - | * | 3,211 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES |  |  |  |  |  |  |
| AND THEIR ENGINES . | 48 | 74 | 1,208 | 675 | 1 | 1,957 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 17,021 | 161,379 | 333,284 | 39,515 | 7,221 | 541,400 |
| Manufacture of furniture; manufacturing n.e.c... | 16,646 | 160,372 | 328,644 | 33,101 | 6,745 | 528,861 |
| Manufacture of jewelry and related articles ... | 374 | 1,007 | 4,640 | 6,415 | 477 | 12,539 |
| Others | - | - | - | - | - | - |
| TOTAL | 111,781 | 1,578,647 | 3,901,555 | 140,213 | 59,269 | 5,679,685 |

Table 4.20 INVESTMENT IN FIXED ASSETS OF ESTABLISHMENTS BY INDUSTRIAL GROUP AND
SOURCE OF FINANCE :2013/2014 (2006 E.F.Y)

|  |  | (IN '000 BIRR) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | No. OF ESTAB. | SOURCE OF FINANCE |  |  |  | TOTAL INVESTMENT |
|  |  | OWN FUND | BANK LOAN | RELATIVES | OTHERS |  |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 11,664 | 99,446 | 114,633 | 9,312 | 18,319 | 241,709 |
| Production, processing and preserving of meat and meat products... | 67 | 134 | - | - | - | 134 |
| Manufacture of vegetable and animal oils and fats ... | 298 | 4,531 | 492 | 241 | 422 | 5,685 |
| Manufacture of grain mill products ... | - | - | - | - | - | - |
| Manufacture of bakery products ... | 6,922 | 69,217 | 113,312 | 8,341 | 15,467 | 206,337 |
| Manufacture of cocoa, chocolate and sugar confectionery ... | 19 | 112 | - | - | 230 | 343 |
| Manufacture of other food product n.e.c ... | 4,358 | 25,452 | 829 | 730 | 2,199 | 29,210 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 19,443 | 258,652 | 16,896 | 21,919 | 37,322 | 334,790 |
| MANUFACTURE OF TEXTILES ... | 1,440 | 2,993 | 571 | 425 | 48 | 4,037 |
| Preparation and spinning of textile fibers; weaving of textiles ... | 1,440 | 2,993 | 571 | 425 | 48 | 4,037 |
| Manufacture of made-up textile articles, except apparel ... | - | - | - | - | - | - |
| Manufacture of knitted and crocheted fabrics and articles ... | - | - | - | - | - | - |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 7,547 | 36,742 | 3,397 | 3,816 | 1,610 | 45,565 |
| Manufacture of wearing apparel, except fur apparel... | 7,547 | 36,742 | 3,397 | 3,816 | 1,610 | 45,565 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF LUGGAGE, HANDBAGS AND FOOTWEAR ... | 400 | 1,608 | 121 | 1,972 | 988 | 4,689 |
| Manufacture of luggage, handbags and the like, saddlery and harness ... | - | - | - | - | - | - |
| Manufacture of footwear ... | 212 | 610 | 73 | 4 | 455 | 1,142 |
| Others | 188 | 999 | 47 | 1,968 | 533 | 3,547 |
| MANUFACTURE OF WOOD AND OF PRODUCTS OF WOOD AND CORK, EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND |  |  |  |  |  |  |
| PLAITING MATERIALS .... | 372 | 10,008 | 400 | 179 | - | 10,587 |
| Sawmilling and planing of wood ... | 314 | 9,175 | 155 | 176 | - | 9,506 |
| Manufacture of builders' carpentry and joinery ... | 20 | 26 | 245 | - | - | 271 |
| Manufacture of wooden containers ... | - | - | - | - | - | - |
| Manufacture of other products of wood, manufacture of articles of cork, straw and plating materials .. | 39 | 807 | - | 3 | - | 809 |
| Others | - | - | - | - | - | - |
| PUBLISHING,PRINTING AND REPRODUCTION OF RECORDED MEDIA | 58 | 750 | - | - | - | 750 |
| Publishing,printing and reproduction of recorded media ... | 58 | 750 | - | - | - | 750 |

Table 4.20 (Contd..) INVESTMENT IN FIXED ASSETS OF ESTABLISHMENTS BY INDUSTRIAL GROUP AND
SOURCE OF FINANCE :2010/2011 (2003 E.F.Y)

|  |  | (IN '000 BIRR) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| INDUSTRIALGROUP | $\begin{aligned} & \text { No. OF } \\ & \text { ESTAB. } \end{aligned}$ | SOURCE OF FINANCE |  |  |  | TOTAL INVESTMENT |
|  |  | OWN FUND | BANK LOAN | RELATIVES | OTHERS |  |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 10 | - | - | - | 2 | 2 |
| Manufacture of soap and detergents, cleaning and polishing preparations, perfums and toilet preparation | 10 | - | - | - | 2 | 2 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS . | 845 | 15,765 | 312 | 1,594 | 1,652 | 19,323 |
| Manufacture of glass and glass products... | 29 | 162 | - | 86 | 48 | 297 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | 48 | 36 | - | - | - | 36 |
| Manufacture of articles of concrete, cement and plaster ... | 720 | 10,068 | 312 | 1,507 | 1,604 | 13,492 |
| Cutting, shaping and finishing of stone ... | 48 | 5,498 | - | - | - | 5,498 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT MACHINERY |  |  |  |  |  |  |
| AND EQUIPMENT ... | 6,793 | 91,970 | 7,022 | 3,730 | 5,401 | 108,122 |
| Manufacture of structural metal products ... | 6,783 | 91,965 | 7,022 | 3,730 | 5,401 | 108,118 |
| Treatment and coating of metals, general mechanical engineering on fee or |  |  |  |  |  |  |
| contract basis ... | - | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | 10 | 5 | - | - | - | 5 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 48 | 341 | 115 | - | 14 | 470 |
| Manufacture of ovens, furnaces and furnace burners... | 29 | 230 | 115 | - | - | 345 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - |
| Manutacture ot machinery tor tood, beverage and tobaco processing ... | 19 | 110 | - | - | 14 | 125 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND |  |  |  |  |  |  |
| THEIR ENGINES ... | 38 | 651 | - | 96 | - | 747 |
| Others | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 10,493 | 134,127 | 9,792 | 11,481 | 16,621 | 172,021 |
| Manufacture of furniture; manufacturing n.e.c... | 10,272 | 127,457 | 9,672 | 11,481 | 16,593 | 165,202 |
| Manufacture of jewelry and related articles ... | 221 | 6,670 | 120 | - | 29 | 6,819 |
| Others | - | - | - | - | - | - |
| TOTAL | 59,150 | 653,054 | 153,259 | 54,524 | 81,977 | 942,814 |
| Percentages | - | 69.27 | 16.26 | 5.78 | 8.69 | 100.00 |

Table 4.21 NUMBER OF PERSONS ENGAGED BY INDUSTRIAL GROUP, SEX AND LITERACY STATUS 2013/2014 (2006 E.F.Y)

| INDUSTRIALGROUP | LITERACY STATUS |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | LITERATE | \% | ILLITERATE | \% | TOTAL | \% |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES |  |  |  |  |  |  |
| MALE | 35,203 | 90.90 | 3,523 | 9.10 | 38,726 | 100.00 |
| FEMALE | 28,694 | 76.20 | 8,947 | 23.80 | 37,642 | 100.00 |
| MANUFACTURE OF GRAIN MILL SERVICES .... |  |  |  |  |  |  |
| BOTH SEX | 88,730 | 79.30 | 23,206 | 20.70 | 111,936 | 100.00 |
| MALE | 73,523 | 80.90 | 17,382 | 19.10 | 90,906 | 100.00 |
| FEMALE | 15,206 | 72.30 | 5,824 | 27.70 | 21,030 | 100.00 |
| MANUFACTURE OF TEXTILES ... |  |  |  |  |  |  |
| BOTH SEX | 6,164 | 86.10 | 997 | 13.90 | 7,161 | 100.00 |
| MALE | 4,159 | 88.40 | 546 | 11.60 | 4,705 | 100.00 |
| FEMALE | 2,004 | 81.60 | 452 | 18.40 | 2,456 | 100.00 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... |  |  |  |  |  |  |
| BOTH SEX | 31,975 | 94.70 | 1,778 | 5.30 | 33,754 | 100.00 |
| MALE | 25,962 | 96.00 | 1,092 | 4.00 | 27,054 | 100.00 |
| FEMALE | 6,013 | 89.70 | 687 | 10.30 | 6,700 | 100.00 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR ... |  |  |  |  |  |  |
| BOTH SEX | 2,822 | 90.00 | 314 | 10.00 | 3,136 | 100.00 |
| MALE | 1,952 | 89.20 | 235 | 10.80 | 2,187 | 100.00 |
| FEMALE | 870 | 91.70 | 78 | 8.30 | 949 | 100.00 |
| MANUFACIURE OF WUOD AND OF PRODUCIS OF WOOD AND CORK |  |  |  |  |  |  |
| EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING |  |  |  |  |  |  |
| BOTH SEX | 2,607 | 94.00 | 167 | 6.00 | 2,773 | 100.00 |
| MALE | 2,117 | 93.90 | 137 | 6.10 | 2,254 | 100.00 |
| FEMALE | 490 | 94.30 | 29 | 5.70 | 519 | 100.00 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA |  |  |  |  |  |  |
| BOTH SEX | 365 | 100.00 | - | - | 365 | 100.00 |
| MALE | 163 | 100.00 | - | - | 163 | 100.00 |
| FEMALE | 202 | 100.00 | - | - | 202 | 100.00 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... |  |  |  |  |  |  |
| BOTH SEX | 125 | 92.90 | 10 | 7.10 | 134 | 100.00 |
| MALE | 86 | 100.00 | - | - | 86 | 100.00 |
| FEMALE | 38 | 80.00 | 10 | 20.00 | 48 | 100.00 |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... |  |  |  |  |  |  |
| BOTH SEX | 5,856 | 90.80 | 595 | 9.20 | 6,451 | 100.00 |
| MALE | 4,454 | 93.50 | 307 | 6.50 | 4,762 | 100.00 |
| FEMALE | 1,402 | 83.00 | 288 | 17.00 | 1,690 | 100.00 |
| AND EQUIPMENT ... |  |  |  |  |  |  |
| BOTH SEX | 34,609 | 96.60 | 1,207 | 3.40 | 35,815 | 100.00 |
| MALE | 30,875 | 96.80 | 1,017 | 3.20 | 31,892 | 100.00 |
| FEMALE | 3,734 | 95.20 | 190 | 4.80 | 3,924 | 100.00 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... |  |  |  |  |  |  |
| BOTH SEX | 144 | 83.30 | 29 | 16.70 | 173 | 100.00 |
| MALE | 134 | 82.40 | 29 | 17.60 | 163 | 100.00 |
| FEMALE | 10 | 100.00 | - | - | 10 | 100.00 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| BOTH SEX | 182 | 100.00 | - | - | 182 | 100.00 |
| MALE | 154 | 100.00 | - | - | 154 | 100.00 |
| FEMALE | 29 | 100.00 | - | - | 29 | 100.00 |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... |  |  |  |  |  |  |
| BOTH SEX | 57,418 | 96.60 | 2,045 | 3.40 | 59,462 | 100.00 |
| MALE | 51,302 | 96.90 | 1,622 | 3.10 | 52,925 | 100.00 |
| FEMALE | 6,115 | 93.50 | 422 | 6.50 | 6,538 | 100.00 |
| TOTAL |  |  |  |  |  |  |
| BOTH SEX | 294,893 | 87.30 | 42,818 | 12.70 | 337,711 | 100.00 |
| MALE | 230,086 | 89.90 | 25,890 | 10.10 | 255,976 | 100.00 |
| FEMALE | 64,807 | 79.30 | 16,928 | 20.70 | 81,735 | 100.00 |

Table 4.22 NUMBER OF LITERATE PERSONS ENGAGED BY INDUSTRIAL GROUP, SEX AND HIGHEST GRADE COMPLETED
2013/2014 (2006 E.F.Y)


Table 4.22 (Contd..) NUMBER OF LITERATE PERSONS ENGAGED BY INDUSTRIAL GROUP, SEX AND HIGHEST GRADE COMPLETED 2013/2014 (2006 E.F.Y)


Table4.24 NUMBER OE OWNERS OF ESTABLISHMENTS AND EMPLOYEES BY INDUSTRIAL GROUP AND SEX,

| INDUSTRIALGROUP | OWNERS |  |  |  |  |  | PERMANENT EMPLOYEES |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | MALE | \% | FEMALE | \% | TOTAL | \% | MALE | \% | FEMALE | \% | TOTAL | \% |
| MANUFACTURE OF FOOD PRODUCTS EXCEPT GRAIN MILL SERVICES | 16,627 | 46.42 | 19,190 | \#\#\#\# | 35,818 | 100.00 | 81,840 | 52.84 | 73,046 | 47.16 | 154,886 | 100.00 |
| MANUFACTURE OF GRAIN MILL SERVICES .... | 64,512 | 62.68 | 38,413 | \#\#\#\# | 102,925 | 100.00 | 101,670 | 53.77 | 87,424 | 46.23 | 189,094 | 100.00 |
| MANUFACTURE OF TEXTILES ... | 4,056 | 71.71 | 1,600 | \#\#\#\# | 5,655 | 100.00 | 13,287 | 56.91 | 10,059 | 43.09 | 23,346 | 100.00 |
| MANUFACTURE OF WEARING APPAREL; DRESSING AND DYING OF FUR ... | 20,100 | 73.78 | 7,142 | \#\#\#\# | 27,242 | 100.00 | 54,183 | 54.35 | 45,507 | 45.65 | 99,690 | 100.00 |
| MANUFACTURE OF LUGGAGE HANDBAGS AND FOOTWEAR ... | 1,639 | 74.38 | 564 | \#\#\#\# | 2,203 | 100.00 | 3,065 | 43.30 | 4,014 | 56.70 | 7,080 | 100.00 |
| EXCEPT FURNITURE; MAUFACTURE OF ARTICLES OF STREW AND PLAITING MATERIALS .... | 980 | 71.94 | 382 | \#\#\#\# | 1,362 | 100.00 | 3,116 | 60.92 | 1,999 | 39.08 | 5,116 | 100.00 |
| PUBLISHINGPRINTING AND REPRODUCTION OF RECORDED MEDIA | 86 | 60.00 | 58 | \#\#\#\# | 144 | 100.00 | 374 | 58.21 | 269 | 41.79 | 643 | 100.00 |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS ... | 19 | 50.00 | 19 | \#\#\#\# | 38 | 100.00 | 106 | 57.89 | 77 | 42.11 | 182 | 100.00 |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 2,794 | 67.52 | 1,344 | \#\#\#\# | 4,138 | 100.00 | 6,576 | 58.10 | 4,742 | 41.90 | 11,318 | 100.00 |
| MANUFACTURE OF FABRICATED METAL PRODUCTS EXCEPT MACHINERY AND EQUIPMENT ... | 17,699 | 86.29 | 2,812 | \#\#\#\# | 20,511 | 100.00 | 40,537 | 59.26 | 27,873 | 40.74 | 68,410 | 100.00 |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 86 | 90.00 | 10 | \#\#\#\# | 96 | 100.00 | 182 | 61.29 | 115 | 38.71 | 298 | 100.00 |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND THEIR ENGINES ... | 48 | 100.00 | - | - | 48 | 100.00 | 192 | 52.63 | 173 | 47.37 | 365 | 100.00 |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 28,762 | 79.49 | 7,421 | \#\#\#\# | 36,182 | 100.00 | 58,368 | 57.83 | 42,566 | 42.17 | 100,934 | 100.00 |
| TOTAL | 157,407 | 66.60 | 78,955 | \#\#\#\# | 236,362 | 100.00 | 363,497 | 54.96 | 297,865 | 45.04 | 661,362 | 100.00 |

Table 4.25A. (Contd..) NUMBER OF ESTABLISHMENTS BY INDUSTRIAL GROUP AND TYPE OF FIRST MAJOR PROBLEM

| INDUSTRIALGROUP | TYPE OF PROBLEMS |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | LACK OF foreign EXCHANGE | LACK OF <br> SUFFICIENT <br> INITIAL <br> CAPITAL | OBSTACLES <br> FROM GOV. <br> RULES AND <br> REGULATIONS | ACCESS TO CREDIT FACILITIES | $\begin{aligned} & \hline \text { LACK OF } \\ & \text { INFORMA- } \\ & \text { TION } \end{aligned}$ | LACK OF SMOOTH SUPPLY OF RAW MATR. | ABSENCE <br> OF <br> ADEQUATE <br> SKILLS | OTHERS |  | TOTAL <br> NUMBER <br> OF <br> ESTAB. |
| MANUFACTURE OF CHEMICALS AND CHEMICAL PRODUCTS | - | 10 | 10 | - | 10 | - | - | 10 | - | 38 |
| Manufacture of soap and detergents, cleaning and polishing preparations, perfums and toilet preparation | - | 10 | 10 | - | 10 | - | - | 10 | - | 38 |
| Others | - | - | - | - | - | - | - | - | - |  |
| MANUFACTURE OF OTHER NON-METALLIC MINERAL PRODUCTS ... | 58 | 672 | 115 | 77 | 96 | 154 | 48 | 240 | 221 | 1,680 |
| Manufacture of glass and glass products... | - | 29 | - | - | - | - | 10 | 10 | - | 48 |
| Manufacture of non-structural non-refractory ceramic ware ... | - | - | - | - | - | - | - | - | - | - |
| Manufacture of structural non-refractory clay and ceramic products ... | - | 10 | - | - | 19 | - | 10 | 10 | 48 | 96 |
| Manufacture of articles of concrete, cement and plaster ... | 38 | 566 | 115 | 77 | 67 | 144 | 29 | 221 | 163 | 1,421 |
| Cutting, shaping and finishing of stone ... | 19 | 67 | - | - | 10 | 10 | - | - | 10 | 115 |
| Others | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FABRICATED METAL PRODUCTS, EXCEPT MACHINERY AND |  |  |  |  |  |  |  |  |  |  |
| EQUIPMENT ... | 200 | 6,745 | 760 | 238 | 523 | 637 | 181 | 1,663 | 1,473 | 12,417 |
| Manufacture of structural metal products ... <br> Treatment and coating of metals, general mechanical engineering on fee or contract | 200 | 6,745 | 760 | 238 | 523 | 637 | 181 | 1,653 | 1,473 | 12,407 |
| basis ... | - | - | - | - | - | - | - | - | - | - |
| Manufacture of cutlery, hand tools and general hardware ... | - | - | - | - | - | - | - | 10 | - | 10 |
| Others | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF MACHINERY AND EQUIPMENT N.E.C ... | 10 | 48 | - | - | - | - | - | - | - | 58 |
| Manufacture of ovens, furnaces and furnace burners... | - | 29 | - | - | - | - | - | - | - | 29 |
| Manufacture of other general purpose machinaey ... | - | - | - | - | - | - | - | - | - | - |
| Manufacture of machinery for food, beverage and tobaco processing ... | 10 | 19 | - | - | - | - | - | - | - | 29 |
| Others | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF PARTS AND ACCESSORIES FOR MOTOR VEHICLES AND |  |  |  |  |  |  |  |  |  |  |
| THEIR ENGINES ... | 10 | 19 | - | - | - | - | 10 | - | 10 | 48 |
| Others | - | - | - | - | - | - | - | - | - | - |
| MANUFACTURE OF FURNITURE; MANUFACTURING N.E.C. ... | 384 | 10,061 | 1,027 | 374 | 442 | 1,181 | 307 | 2,141 | 1,632 | 17,549 |
| Manufacture of furniture; manufacturing n.e.c... | 384 | 9,840 | 1,027 | 374 | 422 | 1,152 | 298 | 2,102 | 1,584 | 17,184 |
| Manufacture of jewelry and related articles ... | - | 221 | - | - | 19 | 29 | 10 | 38 | 48 | 365 |
| Others | - | - | - | - | - | - | - | - | - | - |
| TOTAL | 2,043 | 49,256 | 7,704 | 1,823 | 3,097 | 7,406 | 3,721 | 15,008 | 25,400 | 115,458 |
| Percentages | 1.80 | 42.70 | 6.70 | 1.60 | 2.70 | 6.40 | 3.20 | 13.00 | 22.00 | 100.00 |

